

JOHN R. PIERCE SCHOOL

Brookline, MA



OPM Monthly Project Update Report

April 2024

FS	SD	DD	CD	BIDDING	CONSTRUCTION	CLOSEOUT	SITE
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During the month of April, the Pre-GMP #1 was presented to and approved by the Building Commission at a Special Meeting on April 2, 2024. Consigli began awarding subcontracts and preparing for Phase 1 work.

The 60% Construction Documents Phase continued this month. The first Public Community Forum was held to provide information about the project in general and also specifically about the geothermal well system and the Article 97 process related to that work under the existing park. Environmental Justice Outreach began in accordance with the MEPA requirements.

Project Team Meetings continued to coordinate and guide the project.

All executed Contract Amendments and Budget Revision Requests have been submitted to MSBA.

I. TASKS COMPLETED THROUGH APRIL 2024

The following tasks were completed in the month of April 2024:

04/01/24	Project Team Meeting
04/02/24	Joint Hearing on Playground
04/02/24	Special Meeting, Building Commission
04/08/24	Project Team Meeting
04/09/24	Building Commission Meeting
04/10/24	Constructability Meeting #3
04/11/24	School Building Committee Meeting
04/22/24	Project Team Meeting
04/24/24	School Building Project/Geothermal Community Forum #1
04/29/24	Project Team Meeting

II. TASKS PLANNED FOR MAY 2024

The following tasks are planned for the month of May 2024:

05/01/24	Design Advisory Team (DAT) Meeting #1
05/06/24	Project Team Meeting
05/08/24	Traffic/DPW review of School St. test pits
05/13/24	Project Team Meeting
05/14/24	Building Commission Meeting
05/16/24	School Building Committee Meeting

05/20/24	Project Team Meeting
05/22/24	School Building Project/Geothermal Community Forum #2
05/28/24	Project Team Meeting
05/29/24	Interiors Working Group Meeting #3

III. PROJECT BUDGET OVERVIEW

Expenditures against the budget totaled \$749,744.40 this month. Costs were for OPM, Designer and Designer Consultants for the Construction costs.

Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated April 30, 2024.

IV. PROJECT SCHEDULE OVERVIEW

A special Building Commission Meeting was held on April 2, 2024, and the Early Package GMP was approved. This allowed Consigli to move forward with signing up subcontractors and to plan for a July 8, 2024 construction start.

V. CONTRACT AMENDMENTS/BUDGET TRANSFERS

CM Contract Amendment No. 6 for \$13,150,019.00 was approved at the April 2, 2024 Special Building Commission Meeting.

OPM Contract Amendment No. 5 for \$825.00 for online Bidding Services fees and, Designer Contract Amendment No. 7 for \$326,785.00 for Additional Environmental Engineering Services and Transportation Board Requests will be presented for approval at the May 14, 2024 Building Commission Meeting.

Budget Revision Request No. 4 is required to transfer money from the Owner's Contingency to the A/E Other Reimbursable Expenses Budget Line will be presented for approval at the May 14, 2024 Building Commission Meeting.

All approved Contract Amendments and Budget Revision Requests have been submitted to MSBA.

VI. MBE / WBE PARTICIPATION

The Minority Business Enterprise (MBE) participation goal is 5.1% and for Women Business Enterprise (WBE) participation, the goal is 10%. Based on the Designer Subcontracts

awarded to date, the percentage of fee for MBE is 8.4% and WBE is 35.9% for a combined total MBE/WBE participation of 44.3%.

Update for April 2024:

Minority Hours:	6,671.80	Minority Workforce Participation:	15.78%
Women Hours:	23,025.75	Women Workforce Participation:	54.46%
Total Hours Worked:	42,283.55		

Attached is the Designer's Workforce Participation Report for April 2024.

VII. COMMUNITY OUTREACH

The Pierce School Building Project Website will be used throughout the project to keep the community up to date with the latest information. Approved meeting minutes and presentation materials will be posted to the website as well. To subscribe to project updates, please visit the website: <https://www.brookline.k12.ma.us/Page/2453>.

VIII. ATTACHMENTS

MSBA Online Report Submission, dated April 30, 2024
Invoice Summary, dated April 30, 2024
OPM Contract Amendment No. 5, dated May 14, 2024
Designer Contract Amendment No. 7, dated May 14, 2024
Budget Revisions Request No. 4, dated May 14, 2024
Total Project Budget Status Report, dated April 30, 2024
Monthly and Cumulative Cash Flow Reports, dated April 30, 2024
CM Budget Tracking, dated April 30, 2024
OPM Amendment Status Log, dated April 30, 2024
Architect/Engineer Amendment Status Log, dated April 30, 2024
Construction Manager Amendment Status Log, dated April 30, 2024
Swing Space Budget Tracking, dated April 30, 2024
Preliminary Project Schedule, dated April 30, 2024
Designer Workforce Participation Log, April 30, 2024

Leftfield, LLC		Jim Rogers	Progress Report as of Date 4/30/2024	
District Name	Brookline	MSBA ID	201800460040	
School Name	Pierce	Project Name		
OPM Firm Name	Leftfield, LLC	School Building Committee Representative	Bernard Greene	
Project Director	Jim Rogers	Total Project Budget (ProPay)	\$211,915,958	
Designer Firm Name	Miller Dyer Spears Inc.	Encumbered (Reporting Period)	\$327,610	
Principal	Will Spears	Encumbered (to Date)	\$39,781,954	
General Contractor Firm Name	Consigli Construction Company, Inc.	Total Project Invoices Received (to Date)	\$9,313,068	
General Contractor Contact Name	Jody Staruk	Project Completion Percentage	4%	

OPM Leftfield, LLC		Progress Report as of Date 4/30/2024	
<u>Contract Summary</u>		<u>Payment Summary</u>	
Original Contract Amount	\$325,000	Total Contract Amount	\$7,149,509
Contract Amendments (to Date)	5	Invoices Paid (to Date)	\$1,505,059
Value of Contract Amendments (to Date)	\$6,824,509	Invoices Received (Reporting Period)	\$115,825
Total Contract Amount	\$7,149,509	Contract Amount Remaining	\$5,528,625
Contract Amendments as Percentage of Original Contract Amount		2,099.8%	
OPM Activities (Reporting Period)	04/01/24 Project Team Meeting		
	04/02/24 Joint Hearing on Playground		
	04/02/24 Special Meeting, Building Commission		
	04/08/24 Project Team Meeting		
	04/09/24 Building Commission Meeting		
	04/10/24 Constructability Meeting #3		
	04/11/24 School Building Committee Meeting		
	04/22/24 Project Team Meeting		
	04/24/24 School Building Project/Geothermal Community Forum #1		
	04/29/24 Project Team Meeting		
Project Budget Status	Expenditures against the budget totaled \$749,744.40 this month. Costs were for OPM, Designer and Designer Consultants for the Construction costs.		
MSBA Closeout Status	Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated April30, 2024.		
Potential Issues	The Project is in the 60% Construction Documents Phase.		
	There are no potential issues to report at this time.		

DESIGNER Miller Dyer Spears Inc.		Progress Report as of Date 4/30/2024	
<u>Contract Summary</u>		<u>Payment Summary</u>	
Original Contract Amount	\$1,294,466	Total Contract Amount	\$19,059,342
Contract Amendments (to Date)	7	Invoices Paid (to Date)	\$6,616,070
Value of Contract Amendments (to Date)	\$17,764,876	Invoices Received (Reporting Period)	\$618,919
Total Contract Amount	\$19,059,342	Contract Amount Remaining	\$11,824,353
Contract Amendments as Percentage of Original Contract Amount	1,372.4%		
<u>MBE/WBE</u>		<u>Workforce Participation</u>	
MBE Percentage	5.1%	Total Hours	42,284
MBE Actual	8.4%	Minority Hours	6,672
WBE Percentage	10.0%	Minority Percentage	8.4%
WBE Actual	35.9%	Minority Workforce Participation	15.8%
		Female Hours	23,026
		Female Percentage	35.9%
		Female Workforce Participation	54.5%

RFIs and Submittals

RFIs Issued (Reporting Period)	0
Total RFIs Issued (to Date)	0
Remaining Open RFIs – Past 30 Days	0
Notes	
Remaining Open RFIs – Past 60 Days	0
Notes	
Remaining Open RFIs – Past 90 Days	0
Notes	
Submittals Received (Reporting Period)	0
Total Submittals Received (to Date)	0
Submittals Reviewed (Reporting Period)	0
Total Submittals Reviewed (to Date)	0
Comments (Remaining Open Submittals)	

Phase	Design Development	Phase Scheduled Completion Date	6/28/2024
Designer Activities (Reporting Period)	04/01/24 Project Team Meeting 04/02/24 Joint Hearing on Playground 04/02/24 Special Meeting, Building Commission 04/08/24 Project Team Meeting 04/09/24 Building Commission Meeting 04/10/24 Constructability Meeting #3 04/11/24 School Building Committee Meeting 04/22/24 Project Team Meeting 04/24/24 School Building Project/Geothermal Community Forum #1 04/29/24 Project Team Meeting		
30 Day Look Ahead	05/01/24 Design Advisory Team (DAT) Meeting#1 05/06/24 Project Team Meeting 05/08/24 Traffic/DPW review of School St. test pits 05/13/24 Project Team Meeting 05/14/24 Building Commission Meeting 05/16/24 School Building Committee Meeting 05/20/24 Project Team Meeting 05/22/24 School Building Project/Geothermal Community Forum #2 05/28/24 Project Team Meeting 05/29/24 Interiors Working Group Meeting #3		
Commissioning Consultant	NV5		
Commissioning Consultant Status	- NV5 was provided the 60% CD Estimating Set and has just begun to review to provide comment.		

GENERAL CONTRACTOR Consigli Construction Company, Inc.**Progress Report as of Date 4/30/2024****Contract Summary**

Original Contract Amount (including CM-At-Risk Amendments)	\$13,553,698
Change Orders (to Date)	0
Value of Change Orders (to Date)	\$0
Total Contract Amount	\$13,553,698
Procurement Type	CM-at-Risk
Change Orders as Percentage of Original Contract Amount	0.0%
Pending Change Orders	\$0
Change Order Status	

Payment Summary

Total Contract Amount	\$13,553,698
Invoices Paid (to Date)	\$233,351
Invoices Received (Reporting Period)	\$15,000
Contract Amount Remaining	\$13,305,347

MBE/WBE

MBE Percentage	4.2%
MBE Actual	0.0%
WBE Percentage	8.8%
WBE Actual	0.0%

Workforce Participation

Total Hours	0
Minority Hours	0
Minority Percentage	0.0%
Minority Workforce Participation	0.0%
Female Hours	0
Female Percentage	0.0%
Female Workforce Participation	0.0%

Schedule Assessment

Notice to Proceed Date

Physical Progress

0%

Substantial Completion Date (Reported)

7/27/2027

Substantial Completion Date (Contract)

7/27/2027

Substantial Completion Date (Certificate)

Construction Progress (Reporting Period)

30 Day Look Ahead

Consigli will continue to execute subcontracts and start the submittal process in preparation for a July 8, 2024 construction start once the school has been relocation and the building is empty.

Overall Schedule Assessment

A special Building Commission Meeting was held on April 2, 2024, and the Early Package GMP was approved. This allowed Consigli to move forward with signing up subcontractors and to plan for a July 8, 2024 construction start.

Problems Identified (Schedule or Construction) No Problems identified.

Quality Control

N/A

Safety Compliance

N/A

Number of Claims (to Date)

0

Value of Claims (to Date)

\$0

Comments

Recorded Manpower (Reporting Period)

N/A

Contractor Closeout Status

The Project is in the 60% Construction Documents Submission Phase.

Certification

The undersigned hereby certifies that, to the best of his/her knowledge, the information contained in this monthly report and attached hereto are true and accurate.

Project Director/Project Manager

Lynn Stapleton

Print Name



Signature

May 9, 2024

Date

MEMORANDUM

To: Brookline Building Commission
 From: Lynn Stapleton, LeftField, LLC
 Date: May 14, 2024
 Re: John R. Pierce School – April 2024 Invoice Summary
 Cc: Jim Rogers, Adam Keane, Andrew Deschenes - LeftField, LLC

Enclosed for approval and processing, please find the following invoices:

INVOICES						
ProPay Code	Vendor	Invoice #	Budget Category	Invoice Date	Description of Services	Invoice \$
0102-0500	LeftField	32	OPM – Construction Documents	04/30/24	OPM Construction Documents Services: April 1 – 30, 2024	\$115,000.00
0102-1000	LeftField - BidDocs Online	24-GMHY-1	OPM – Reimbursable Services	03/18/24	Online Bidding Services for Bid Package #1	\$825.00
					Leftfield Invoice #32 Total: (For Reference Only)	\$115,825.00
0201-0500	MDS	69463	A/E– Construction Documents	04/30/24	A/E Construction Documents Services: April 1 – 30, 2024	\$590,000.00
0204-0200	MDS – PEER Consultants	69463	A/E - HAZMAT	04/30/24	HAZMAT Services	\$3,232.90
0204-0400	MDS – Harry R. Feldman	69463	A/E – Site Survey	04/30/24	Harry R. Feldman – Site Survey	\$10,358.70
0203-9900	MDS	69463	A/E – Other Reimbursable Services	04/30/24	MDS – Geothermal Alternate	\$2,500.00
0203-9900	MDS - GGD	69463	A/E – Other Reimbursable Services	04/30/24	GGD - Geothermal Alternate	\$9,500.00
0203-9900	MDS – GEI	69463	A/E – Other Reimbursable Services	04/30/24	GEI - Geothermal Alternate	\$3,327.80
					MDS Invoice #69463 Total: (For Reference Only)	\$618,919.40
0501-0000	Consigli	PC-14	Preconstruction	04/30/24	CD Preconstruction Services: April 1 – 30, 2024	\$15,000.00
					TOTAL:	\$749,744.40

The invoices listed above are consistent with the approved Total Project Budget and to the best of our knowledge, are eligible for reimbursement from the Massachusetts School Building Authority. LeftField, LLC recommends that the invoices be approved and paid.

The April 2024 OPM Monthly Report will be electronically submitted to the MSBA and to the Pierce School Building Committee, Building Commission, School Committee and Select Board by the required May 12, 2024 deadline. All invoices above will be included in the April 2024 Project Budget Report unless rejected by the Committees.

If you have any questions, please feel free to contact Lynn Stapleton, Owner's Project Manager, LeftField, LLC.



Building Commission
Town of Brookline
Town Hall
333 Washington Street
Brookline, MA 02445

Invoice Date: 4/30/24
Invoice No: 32

FOR: Project Management Services
John R. Pierce School
50 School Street, Brookline, MA 02445

Professional Services from April 1 to April 30, 2024

OPM Services		Amount
04/30/24	Construction Documents Phase Services:	\$ 115,000.00

Total Labor: \$ 115,000.00

Reimbursable Expenses					Amount
Reimbursables 04/01/24 - 04/30/24					\$825.00
Date	Vendor	Invoice #	Amount	10% LeftField Fee	
3/18/2024	BidDocs Online	24-GMHY-1	\$750.00	\$75.00	

Total Expenses: \$825.00

Total this Invoice: \$ 115,825.00

Contract Status	Budget	Previous	Current	Total To Date	Balance
Feasibility Study/Schematic Design Phase	\$325,000	\$325,000	\$0	\$325,000	\$0
Design Development Phase	\$700,000	\$700,000	\$0	\$700,000	\$0
Construction Documents Phase	\$1,045,000	\$345,000	\$115,000	\$460,000	\$585,000
Bid Phase	\$175,000	\$0	\$0	\$0	\$175,000
Construction Phase	\$4,650,000	\$0	\$0	\$0	\$4,650,000
Closeout Phase	\$180,000	\$0	\$0	\$0	\$180,000
Cost Estimating	\$52,800	\$52,800	\$0	\$52,800	\$0
OPM Services Total:	\$7,127,800	\$1,422,800	\$115,000	\$1,537,800	\$5,590,000
Reimbursable Expenses Total*:	\$21,709	\$20,884	\$825	\$21,709	\$0
Total Contract:	\$7,149,509	\$1,443,684	\$115,825	\$1,559,509	\$5,590,000

*OPM Contract Amendment No. 1 for independent cost estimating for PSR/SD

*OPM Contract Amendment No. 2 for printing PSR Submission

*OPM Contract Amendment No. 3 for Extended Basic Services

*OPM Contract Amendment No. 4 for Cost Estimating Services

*OPM Contract Amendment No. 5 for Bidding Services

Please Remit Payment To:

LeftField, LLC
P.O. Box 307
Hingham, MA 02043

March 18, 2024

Ms. Lynn Stapleton
LeftField Project Management
 101 Federal Street
 Boston, MA 02110

Town of Brookline - Early Demolition and Site Enabling - Bid Package No. 1 - John R. Pierce School
BDO Invoice #24-GMHY-1

Project Posting:	Cost	Per Unit	Quantity	Total
Electronic Hosting/Electronic Bidding Services:	\$750.00	/ Project	X 1 =	\$750.00
Sub Total				\$750.00

Printing Costs:

Drawings / Specifications	Size	Quantity (sheets)	Total	Unit	Unit Cost	Cost
Sheet Size 30" x 42" (9 SF)	9	X 43 =	387	SF	\$0.16	\$61.92
Binding	1	X 1 =	1	EA	\$2.00	\$2.00
Page Size 8 1/2" x 11"	1	X 1029 =	1029	EA	\$0.06	\$61.74
3-Post Binding	1	X 1 =	1	EA	\$2.50	\$2.50
Cost Per Set						\$128.16
Number of Sets*						0
Sub Total						\$0.00

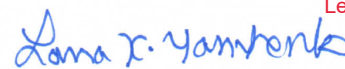
Mailing and Handling Costs:	Cost	Per Unit	Quantity	Total
Owner Paid Mailings:	\$20.00	/ Set	X 0 =	\$0.00
Sub Total				\$0.00

*0 planholder sets

Sales Amount	\$750.00
Misc. Charges	\$0.00
Sales Tax	Exempt \$0.00
Grand Total	\$750.00

SAVINGS: Awarding Authority saved \$1666 in printing costs
 with 13 electronic planholders.

Payment Received (credit plan deposits)	\$0.00
BALANCE DUE	\$750.00



LeftField Admin.: \$ 75.00
 Total: \$ 825.00

Invoice

Miller Dyer Spears Inc.
40 Broad Street, Suite 103
Boston, MA 02109

April 30, 2024

Project No: 2101-000

Invoice No: 69463

Town of Brookline
333 Wasington Street
email Jen Carlson jcarlson@leftfieldpm.com
and Lynn: lstapleton@leftfieldpm.com
Brookline, MA 02445

Project 2101-000 Brookline Pierce School
Amendment No. 6 total \$17,267,439

Professional Services thru April 30, 2024

Phase 13 Construction Documents

Fee

Total Fee 6,229,098.00

Percent Complete 28.415 Total Earned 1,770,000.00
Previous Fee Billing 1,180,000.00
Current Fee Billing 590,000.00

Total Fee 590,000.00

Total this Phase \$590,000.00

Billings to Date

	Current	Prior	Total
Fee	590,000.00	1,180,000.00	1,770,000.00
Totals	590,000.00	1,180,000.00	1,770,000.00

Phase 14 Bidding

Fee

Total Fee 394,247.00

Percent Complete 0.00 Total Earned 0.00
Previous Fee Billing 0.00
Current Fee Billing 0.00

Total Fee 0.00

Total this Phase 0.00

Phase 15 Construction Administration

Fee

Total Fee 5,046,358.00

Percent Complete 0.00 Total Earned 0.00
Previous Fee Billing 0.00
Current Fee Billing 0.00

Total Fee 0.00

Total this Phase 0.00

Phase 16 Completion Phase

Fee

Total Fee 394,247.00

Project	2101-000	Brookline Pierce School	Invoice	69463
Percent Complete	0.00	Total Earned	0.00	
		Previous Fee Billing	0.00	
		Current Fee Billing	0.00	
		Total Fee		0.00
		Total this Phase		0.00

Phase 17 A/E Reimbursable Svcs (Am#6 Part 1)
 Amendment #6 Part 1 total \$275,000.
 Furniture \$165,000
 Tech Procurement \$32,200
 LEED Expenses \$19,800 BTD \$1,485.00
 RDH Brick Analysis \$19,250 BTD \$19,288.32
 RDH air tightness Test \$35,750 BTD \$16,500

Billing Limits	Current	Prior	To-Date	
Total Billings	0.00	37,947.07	37,947.07	
Limit			746,000.00	
Remaining			708,052.93	
		Total this Phase		0.00

Billings to Date

	Current	Prior	Total
Consultant	0.00	36,462.07	36,462.07
Expense	0.00	1,485.00	1,485.00
Totals	0.00	37,947.07	37,947.07

Phase 18 HAZMAT Services (Am#6)
 \$173,157.00 original less Summer Invest Am#5 Amt for LGCI \$29,822.00 + 10% mark up 2,982.20 = \$140,352.80

Consultants

PEER Consultants, P.C.				
4/30/2024	PEER Consultants, P.C.	HazMat Services	2,939.00	
	Total Consultants	1.1 times	2,939.00	3,232.90

Billing Limits	Current	Prior	To-Date	
Consultants	3,232.90	6,366.03	9,598.93	
Limit			140,352.80	
Remaining			130,753.87	
		Total this Phase		\$3,232.90

Billings to Date

	Current	Prior	Total
Consultant	3,232.90	6,366.03	9,598.93
Totals	3,232.90	6,366.03	9,598.93

Phase 19 Geotechnical/Geo-Env Geo-Thermal (Am#6)
 \$509,883.00 original less Summer Invest Am#5 Amt \$23,890 + 3,139.59 + 10% mark up 2,389 = \$480,464.41 Plus
 GeoFrac Tank GEI \$3,800

Billing Limits	Current	Prior	To-Date	
Consultants	0.00	74,494.68	74,494.68	
Limit			480,464.41	
Remaining			405,969.73	
		Total this Phase		0.00

Project	2101-000	Brookline Pierce School	Invoice	69463
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Billings to Date

	Current	Prior	Total
Consultant	0.00	74,494.68	74,494.68
Totals	0.00	74,494.68	74,494.68

Phase 20 Site Survey (Am#6)
\$54,780 original less Summer Invest Am#5 Amt \$5,750 + 10% mark up 575 = \$48,488

Consultants

Harry R. Feldman, Inc.				
3/31/2024	Harry R. Feldman, Inc.	Limit 49,800	BTD 29,634	4,384.00
3/31/2024	Harry R. Feldman, Inc.	Limit 49,800	BTD 39K	5,033.00
Total Consultants			1.1 times	9,417.00
				10,358.70

Billing Limits	Current	Prior	To-Date
Consultants	10,358.70	26,216.30	36,575.00
Limit			48,455.00
Remaining			11,880.00
		Total this Phase	\$10,358.70

Billings to Date

	Current	Prior	Total
Consultant	10,358.70	26,216.30	36,575.00
Totals	10,358.70	26,216.30	36,575.00

Phase 21 Traffic Studies (Am#6)

Billing Limits	Current	Prior	To-Date
Consultants	0.00	13,750.00	13,750.00
Limit			13,750.00
Total this Phase			0.00

Billings to Date

	Current	Prior	Total
Consultant	0.00	13,750.00	13,750.00
Totals	0.00	13,750.00	13,750.00

Phase 23 Geothermal Alternate (Am#6 Part 2) \$471K
Geothermal Design Alternate \$471,000 (breakdown below)
(MDS \$50,000) ; (GGD \$185K); (Sasaki \$95K); (GEI 141K BTD \$20,721.59)= \$471K

Fee

Billing Phase	Fee	Percent Complete	Earned	Previous Fee Billing	Current Fee Billing
Architecture - MDS	50,000.00	37.00	18,500.00	16,000.00	2,500.00
MEP/FP - GGD	185,000.00	37.2973	69,000.00	59,500.00	9,500.00
Geothermal - GEI	141,000.00	21.2408	29,949.50	26,621.70	3,327.80
Landscape Architecture - Sasaki	95,000.00	4.3553	4,137.50	4,137.50	0.00
Total Fee	471,000.00		121,587.00	106,259.20	15,327.80
Total Fee					15,327.80
				Total this Phase	\$15,327.80

Project	2101-000	Brookline Pierce School	Invoice	69463
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Billings to Date

	Current	Prior	Total	
Fee	15,327.80	106,259.20	121,587.00	
Totals	15,327.80	106,259.20	121,587.00	
			Total this Invoice	\$618,919.40

Billing Backup

Wednesday, May 1, 2024

Miller Dyer Spears Inc.

Invoice 69463 Dated 4/30/2024

2:33:22 PM

Project	2101-000	Brookline Pierce School
Phase	18	HAZMAT Services (Am#6)

Consultants

PEER Consultants, P.C.

AP 48990	4/30/2024	PEER Consultants, P.C. / HazMat Services	2,939.00	
Total Consultants			1.1 times	2,939.00
			Total this Phase	\$3,232.90

Phase	20	Site Survey (Am#6)
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Consultants

Harry R. Feldman, Inc.

AP 48899	3/31/2024	Harry R. Feldman, Inc. / Limit 49,800 BTD 29,634	4,384.00	
AP 48900	3/31/2024	Harry R. Feldman, Inc. / Limit 49,800 BTD 39K	5,033.00	
Total Consultants			1.1 times	9,417.00
			Total this Phase	\$10,358.70
			Total this Project	\$13,591.60
			Total this Report	\$13,591.60



PEER Consultants, P.C.

409 12th St SW
Suite 603
Washington, DC 20024
(202) 478-2060

To:

MDS/Miller Dyer Spears

Attn: Margaret Clark

2101-000 T18 Pass Thru

40 Broad Street

Suite 103

Boston, MA 02109

via e-mail: finance@mds-bos.com; mclark@mds-bos.com

Invoice No. 36482

Sequential Invoice No. 9

4/15/2024

Environmental Science Consulting Services (7/6/23 Proposal)

John R. Pierce School, 50 School Street, Brookline, MA

PEER Project No. 7755-001

Billing: December 1, 2023 to March 30, 2024

Per 7/6/2023 Proposal

Invoiced:

Task Budget:

Task 4.1.A.2	Update ACM Design Main Building	\$	690.00	\$	690.00
Task 4.2.A.2	Update ACM Design Historic Building	\$	518.00	\$	518.00
Task 4.3.A.2	Final Lead Safe Practices Spec.	\$	260.00	\$	260.00
Task 4.4.A.2	Final Universal Waste Spec.	\$	175.00	\$	175.00
Task 4.5.A.2	Final UST Spec.	\$	260.00	\$	260.00
Task 4.6.A	Final HBMI Report - Main	\$	518.00	\$	518.00
Task 4.6.B	Final HBMI Report - Historic	\$	518.00	\$	518.00

Total Invoice:

\$ 2,939.00

Reviewed and Certified by:

PEER Consultants, PC



Kathy Devadas
Accounts Receivable Dept.

Please remit to:

PEER Consultants, P.C.
409 12th St SW
Suite 603
Washington, DC 20024

MDS 10%: \$ 293.90
Total: \$ 3,232.90



INVOICE

Feldman GeoSpatial

152 Hampden St
Boston, MA 02119
Phone: 617-357-9740
Fax: 617-357-1829

Rcvd 4/2/24

Attention:
Account Payable (finance@mds-bos.com)
Andrew Cowher (AP) (acowher@mds-bos.com)

Invoice #: 23-12-1022
Invoice Date: ~~12/04/2023~~
Billing Ending: 11/30/2023
Page: 1 / 1

Miller Dyer Spears, Inc.
40 Broad Street, Suite 103
Boston,, MA 02109

2101-000 T20
Pass Thru

50 School St, Brookline MA

Project No. 2201216

17978D Pierce School, Brookline - Additional Tasks for
playground, School St PO #2101-000
mclark@mds-bos.com

BILLINGS:

Professional Services	\$5,033.00
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TOTAL MONTHLY BILLINGS	\$5,033.00
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MDS 10%: \$ 503.30
Total: \$ 5,536.30

For questions related to this invoice, please contact Accounts Receivable at 617-941-5482

** Total Monthly Invoice Amount Due Upon Receipt **	\$5,033.00
--	-------------------

Total Project Budget:	\$49,800.00
Invoiced-To-Date:	\$39,000.00
Professional Services-To-Date:	\$39,000.00



INVOICE

Feldman GeoSpatial

152 Hampden St
Boston, MA 02119
Phone: 617-357-9740
Fax: 617-357-1829

Rcvd 4/2/24

Attention:
Account Payable (finance@mds-bos.com)
Andrew Cowher (AP) (acowher@mds-bos.com)

Invoice #: 23-10-1185
Invoice Date: ~~10/05/2023~~
Billing Ending: 09/30/2023
Page: 1 / 2

Miller Dyer Spears, Inc.
40 Broad Street, Suite 103
Boston,, MA 02109

2101-000 T20
Pass Thru

50 School St, Brookline MA

Project No. 2201216

17978D Pierce School, Brookline - Additional Tasks for
playground, School St PO #2101-000
mclark@mds-bos.com

BILLINGS:

Professional Services	\$4,384.00
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TOTAL MONTHLY BILLINGS	\$4,384.00
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MDS 10%: \$ 438.40
Total: \$ 4,822.40

** Total Monthly Invoice Amount Due Upon Receipt **	\$4,384.00
--	-------------------

Total Project Budget:	\$49,800.00
Invoiced-To-Date:	\$29,634.00
Professional Services-To-Date:	\$29,634.00



Consigli Construction Co., Inc.
72 Sumner Street
Milford, MA 01757
(508)473-2580

Town of Brookline, MA
50 School Street
BROOKLINE, MA 02445

INVOICE ID: 14
DATE: April 30, 2024

Period From: 4/1/2024 To: 4/30/2024

Item Id	Description	Contract Amount	Percent Complete	Total Billed	Previous Billed	Total This Invoice
22-000	Brookline - John R. Pierce Sch					
22-100	May Preconstruction Services	16,400.00	100.00 %	16,400.00	16,400.00	
22-200	June Preconstruction Services	16,400.00	100.00 %	16,400.00	16,400.00	
22-300	July Preconstruction Services	16,400.00	100.00 %	16,400.00	16,400.00	
22-400	August Preconstruction Service	8,200.00	100.00 %	8,200.00	8,200.00	
PC-001	Preconstruction Change Order 1	4,288.00	100.00 %	4,288.00	4,288.00	
PC-002	Preconstruction Amendment #2	300,000.00	50.00 %	150,000.00	135,000.00	15,000.00
PC-003	Preconstruction Change Order 2	29,842.54	100.00 %	29,842.54	29,842.54	
PC-004	Preconstruction Change Order 4	6,820.18	100.00 %	6,820.18	6,820.18	
Total		398,350.72	62.34 %	248,350.72	233,350.72	15,000.00

Contract Summary

Original contract amount	357,400.00
Approved changes	<u>40,950.72</u>
Revised contract amount	398,350.72
Invoiced to date	<u>248,350.72</u>
Remaining to invoice	150,000.00
Current Payment Due	<u>\$15,000.00</u>

Percent billed	62.34 %
Retainage balance	0.00

Approved by:

Name: _____

Title: _____

Date: _____

CONTRACT FOR PROJECT MANAGEMENT SERVICES
AMENDMENT NO. 5

WHEREAS, the Town of Brookline (“Owner”) and LEFTFIELD, LLC, (the “Owner’s Project Manager”) (collectively, the “Parties”) entered into a Contract for OPM Services for the John R. Pierce Elementary School Project (Project Number 201800460040) on November 10, 2020, “Contract”; and

WHEREAS, the scope of this work is summarized in the attached BidDocs Online Invoice #24-GMHY-1, dated March 18, 2024, for Bidding Services for Bid Package #1.

WHEREAS, Contract amendment No. 1 was approved by the Town of Brookline on October 12, 2021; and

WHEREAS, Contract amendment No. 2 was approved by the Town of Brookline on January 11, 2022; and

WHEREAS, Contract amendment No. 3 was approved by the Town of Brookline on July 11, 2023; and

WHEREAS, Contract amendment No. 4 was approved by the Town of Brookline on December 12, 2023; and

WHEREAS, effective as of May 14, 2024, the parties wish to amend the contract, as amended:

NOW, THEREFORE, in consideration of the promises and the mutual covenants contained in this Amendment, and other good and valuable consideration, the receipt and legal sufficiency of which are hereby acknowledged, the Parties, intending to be legally bound, hereby agree as follows:

1. The Owner hereby authorizes this OPM Contract Amendment No. 5 for the total value of \$825.00. This Amendment is based on BidDocs Online Invoice #24-GMHY-1, dated March 18, 2024, for Bidding Services for Bid Package #1 for \$750.00 and includes LeftField’s 10% administrative mark-up of \$75.00. The OPM is herein authorized to commence the services outlined in this Amendment, pursuant to the terms and conditions set forth in the Contract, as amended.
2. For the performance of services required under the Contract, as amended, the Owner’s Project Manager shall be compensated by the Owner in accordance with the Fee for Basic Services shown below:

Fee for Basic Services	Original Contract	Previous Amendments	Amount of This Amendment	After This Amendment
Feasibility Study/Schematic Design Phase:	\$325,000	\$ 20,884.04	\$ 0	\$ 345,884.04
Design Development Phase:	\$ 0	\$ 700,000	\$ 0	\$ 700,000
Construction Documents Phase:	\$ 0	\$ 1,045,000	\$ 0	\$ 1,045,000
Bidding Phase:	\$ 0	\$ 175,000	\$ 0	\$ 175,000

Construction Phase:	\$ 0	\$ 4,650,000	\$ 0	\$ 4,650,000
Completion Phase:	\$ 0	\$ 180,000	\$ 0	\$ 180,000
Reimbursable Services	\$ 0	\$ 0	\$ 825.00	\$ 825.00
Cost Estimating	\$ 0	\$ 52,800	\$ 0	\$ 52,800
Total Fee	\$325,000	\$ 6,823,684.04	\$ 825.00	\$7,149,509.04

This Amendment is for online Bidding Services for Bid Package No. 1.

3. The Construction Budget shall be as follows:

Original Budget: \$168,022,660

Amended Budget: _____

4. The Project Schedule shall be as follows:

Original Schedule: Substantial Completion – 8/15/2027

Amended Schedule: _____

5. This Amendment contains all of the terms and conditions agreed upon by the Parties as amendments to the original Contract, as amended. No other understandings or representations, oral or otherwise, regarding amendments to the original Contract, as amended, shall be deemed to exist or bind the Parties, and all other terms and conditions of the Contract, as amended, remain in full force and effect.

IN WITNESS WHEREOF, the Owner, with the prior approval of the Town of Brookline, and the Owner's Project Manager have caused this Amendment to be executed by their respective authorized officers.

OWNER:
TOWN OF BROOKLINE

OWNER'S PROJECT MANAGER:
LEFTFIELD, LLC

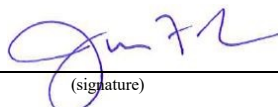
(print name)

James F. Rogers, Jr.
(print name)

(print title)

Principal
(print title)

By: _____
(signature)

By: 
(signature)

Date: _____

Date: May 14, 2024

March 18, 2024

Ms. Lynn Stapleton
LeftField Project Management
 101 Federal Street
 Boston, MA 02110

Town of Brookline - Early Demolition and Site Enabling - Bid Package No. 1 - John R. Pierce School
BDO Invoice #24-GMHY-1

Project Posting:	Cost	Per Unit	Quantity	Total
Electronic Hosting/Electronic Bidding Services:	\$750.00	/ Project	X 1 =	\$750.00
Sub Total				\$750.00

Printing Costs:

Drawings / Specifications	Size	Quantity (sheets)	Total	Unit	Unit Cost	Cost
Sheet Size 30" x 42" (9 SF)	9	X 43 =	387	SF	\$0.16	\$61.92
Binding	1	X 1 =	1	EA	\$2.00	\$2.00
Page Size 8 1/2" x 11"	1	X 1029 =	1029	EA	\$0.06	\$61.74
3-Post Binding	1	X 1 =	1	EA	\$2.50	\$2.50
Cost Per Set						\$128.16
Number of Sets*						0
Sub Total						\$0.00

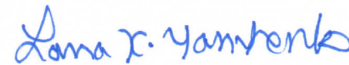
Mailing and Handling Costs:	Cost	Per Unit	Quantity	Total
Owner Paid Mailings:	\$20.00	/ Set	X 0 =	\$0.00
Sub Total				\$0.00

*0 planholder sets

Sales Amount	\$750.00
Misc. Charges	\$0.00
Sales Tax	Exempt \$0.00
Grand Total	\$750.00

SAVINGS: Awarding Authority saved \$1666 in printing costs
 with 13 electronic planholders.

Payment Received (credit plan deposits)	\$0.00
BALANCE DUE	\$750.00



May 14, 2024

Mr. Lap Yan
Project Manager
Building Department
333 Washington Street
Brookline, MA 02445

Re: John R. Pierce School Project
Designer Services Contract Amendment No. 7

Dear Mr. Yan,

LeftField has reviewed Designer Contract Amendment No. 7 presented by Miller Dyer Spears (MDS) for Additional Environmental Engineering Services and Transportation Board Requests in the total amount of \$326,785.00. Of this total, \$270,350.00 is for Additional Environmental Engineering Services in the form of LSP and construction monitoring services to be performed by MDS' consultant, GEI Consulting Engineers; \$14,000.00 is for Transportation Board Requests for design modifications to be performed by Vanasse & Associates and includes \$14,000.00 for MDS/Sasaki services related the design modifications; and includes MDS' administrative costs of \$28,435.00. The costs presented in Amendment No. 7 were included as projected costs in the Total Project Budget approved by the MSBA and the Town of Brookline but were removed during Designer Contract Amendment No. 6 negotiations for extended basic services and moved to Owner's Contingency because costs could not be fully defined at the time. After review, Leftfield believes the fees presented are fair and reasonable and are within the previously approved total for Designer Consultants.

The scope of services are required and are fair and reasonable. LeftField recommends that the Town of Brookline accept Designer Contract Amendment No. 7 in the amount of \$326,785.00.

Should you have any questions regarding this recommendation of approval, please contact me.

Sincerely,
LeftField Project Management



Lynn Stapleton, AIA, LEED AP B D + C

Attachment: MDS Designer Contract Amendment 7

Cc: Jim Rogers, LeftField, LLC
Jennifer Carlson, LeftField, LLC
Adam Keane, LeftField, LLC
Will Spears, Miller Dyer Spears, Inc.
Margret Clark, Miller Dyer Spears, Inc.

CONTRACT FOR DESIGNER SERVICES

AMENDMENT NO. 7

WHEREAS, the TOWN OF BROOKLINE (“Owner”) and MILLER DYER SPEARS, INC. (the “Designer”) (collectively, the “Parties”) entered into a Contract for Designer Services for the Feasibility Study and Schematic Design Phases for the John R. Pierce Elementary School Project (Project Number 201800460040) on January 26, 2021, (“Contract”). The John R. Pierce Elementary School is located at 50 School Street, Brookline, MA 02445; and

WHEREAS, the scope of this work is summarized in the attached Miller Dyer Spears (MDS) Additional Service Request #9, dated May 2, 2024, for Additional Environmental Engineering Services and the attached Miller Dyer Spears (MDS) for Additional Service Request #10, dated May 3, 2024, for Transportation Board Requests.

WHEREAS, Contract Amendment No. 1 was approved by the Town of Brookline on August 10, 2021; and

WHEREAS, Contract Amendment No. 2 was approved by the Town of Brookline on September 14, 2021; and

WHEREAS, Contract Amendment No. 3 was approved by the Town of Brookline on January 11, 2022; and

WHEREAS, Contract Amendment No. 4 was approved by the Town of Brookline on June 29, 2022; and

WHEREAS, Contract Amendment No. 5 was approved for approval by the Town of Brookline on July 11, 2023; and

WHEREAS, Contract Amendment No. 6 was approved for approval by the Town of Brookline on July 11, 2023; and

WHEREAS, effective as of May 14, 2024, the parties wish to amend the contract, as amended:

NOW, THEREFORE, in consideration of the promises and the mutual covenants contained in this Amendment, and other good and valuable consideration, the receipt and legal sufficiency of which are hereby acknowledged, the Parties, intending to be legally bound, hereby agree as follows:

1. The Owner hereby authorizes this Contract Amendment No. 7 for the total value of **\$326,785.00**. The Miller Dyer Spears’ (MDS) Amendment is for the attached Additional Service Request #9, dated May 2, 2024, for Additional Environmental Engineering Services which is based on GEI Consulting Engineers for \$270,350.00; and the attached Additional Service Request #10, dated May 3, 2024, for Transportation Board Requests which is based on Vanasse & Associates for \$14,000.00 including MDS/Sasaki Support for \$14,000.00; and MDS’ Administrative costs of 28,435.00. The Designer is herein authorized to commence the services outlined in this Amendment, pursuant to the terms and conditions set forth in the Contract, as amended.
2. For the performance of services required under the Contract, as amended, the Designer shall be compensated by the Owner in accordance with the following Fee for Basic Services:

Fee for Basic Services	Original Contract	Previous Amendments	Amount of This Amendment	Total of All Amendments
Feasibility Study/Schematic Design Phase	\$1,294,466	\$ 170,652.11	\$ 0	\$ 1,465,118.11

Design Development Phase	\$ 0	\$ 3,705,919	\$ 0	\$ 3,705,919
Construction Documents Phase	\$ 0	\$ 6,229,098	\$ 0	\$ 6,229,098
Bidding Phase	\$ 0	\$ 394,247	\$ 0	\$ 394,247
Construction Phase	\$ 0	\$ 5,046,358	\$ 0	\$ 5,046,358
Completion Phase	\$ 0	\$ 394,247	\$ 0	\$ 394,247
Printing (Over Min.)	\$ 0	\$ 0	\$ 0	\$ 0
A/E Reimbursable Services	\$ 0	\$ 746,000	\$ 326,785	\$ 1,072,785
HAZMAT Services	\$ 0	\$ 173,157	\$ 0	\$ 173,157
Geotechnical/Geo-Environmental	\$ 0	\$ 173,157	\$ 0	\$ 509,883
Site Survey	\$ 0	\$ 54,780	\$ 0	\$ 54,780
Traffic Studies	\$ 0	\$ 13,750	\$ 0	\$ 13,750
Total Fee	\$1,294,466	\$17,438,091.11	\$ 326,785	\$19,059,342.11

This Amendment is for Additional Environmental Engineering Services for LSP and Construction Monitoring Services and for Transportation Board Requests for design modifications for the Pierce School.

3. The Construction Budget shall be as follows:

Original Budget:	\$168,022,660
------------------	---------------

Amended Budget _____

4. The Project Schedule shall be as follows:

Original Schedule: (based on 6/1/23 DD start) Substantial Completion – 7/21/27

Amended Schedule

5. This Amendment contains all of the terms and conditions agreed upon by the Parties as amendments to the original Contract, as amended. No other understandings or representations, oral or otherwise, regarding amendments to the original Contract, as amended, shall be deemed to exist or bind the Parties, and all other terms and conditions of the Contract, as amended, remain in full force and effect.

IN WITNESS WHEREOF, the Owner, with the prior approval of the Authority, and the Designer have caused this Amendment to be executed by their respective authorized officers.

OWNER:

TOWN OF BROOKLINE

(print name)

(print title)

By: _____
(signature)

Date: _____

DESIGNER:

MILLER DYER SPEARS, INC.

(print name)

(print title)

By: _____
(signature)

Date: May 14, 2024



May 2, 2024

Ms. Lynn Stapleton
101 Federal Street,
Boston, MA 02110

Re: Pierce School – Additional Service Request #9 – Additional Environmental
Engineering Services

Dear Lynn,

As discussed with Adam Keane, MDS is submitting this proposal for additional
services for Additional Environmental Engineering Services in the form of LSP and
monitoring services.

It is our understanding that this is a typical reimbursable expense under the
standard MSBA contract. See attached proposal from GEI Consulting Engineers,
Inc.

For this additional scope, MDS proposes the fees below:

Fee Proposal:

GEI Consultants	\$270,350
MDS markup x 1.1	\$27,035
Total	\$297,385

Please do not hesitate to contact me if you have any questions.

Sincerely,

A handwritten signature in blue ink, appearing to read "Margaret O. Clark".

MILLER DYER SPEARS INC.
Margaret O. Clark, RA, LEED AP BD+C
Senior Associate

Cc: W. Spears



Consulting
Engineers and
Scientists

April 15, 2024 (Rev. May 2, 2024)
Proposal 2403583

Ms. Margaret Clark
MDS/Miller Dyer Spears, Inc.
40 Broad Street, Suite 103
Boston, Massachusetts 02109

Dear Ms. Clark:

Re: **Proposal for Environmental Engineering Services – Additional Service #2
Pierce Elementary School Project
50 School Street
Brookline, Massachusetts 02445**

GEI Consultants, Inc. is pleased to submit this proposal to provide environmental engineering services for the proposed Pierce Elementary School project at 50 School Street in Brookline, Massachusetts.

Project Understanding and Approach

We understand that the Pierce Elementary School project includes the construction of a new approximately 172,000-square-foot, 3-story school building. There will be three phases to construction: 1) demolition of the existing building at the school property; 2) construction of the new building at the school property; and 3) installation of the geothermal wellfield at the nearby baseball field. According to Miller Dyer Spears, Inc. and Consigli Construction Company, excess soil will be generated during each of these three phases. Due to the sequencing of the work, excess soil will need to be characterized separately for each of the phases.

Excess soil generated during construction that is not suitable for on-site reuse, should be removed and transported off site in accordance with MassDEP policies. Soil should be pre-characterized prior to excavation to identify and facilitate approval at soil receiving facilities. We have assumed the soil receiving facilities require a sampling frequency of one sample per 500 cubic yards of soil.

According to Consigli, the approximate volumes of excess soil for each phase are as follows:

- Existing building demolition – approximately 800 cubic yards (cy) of excess soil (including 400 cy of loam from site work, 15 cy from street utility work, and 300 cy of drilling spoils from support of excavation (SOE) installation, based on Consigli's April 24, 2024 email); and approximately 1,500 cy of excess imported fill (based on MDS's estimate), which is imported soil to be brought to the site to temporarily brace building foundation walls during demolition of the slab.

- New building construction – approximately 1,000 cy of excess loam (based on Consigli's April 24, 2024 email); and approximately 11,000 cy of excess soil (based on Consigli's April 24, 2024 email).
- Geothermal wellfield installation – 642.60 tons (approximately 390 cy) of excess loam (based on Consigli's cost estimate) and approximately 2,100 cubic yards of drilling spoils from the 600-foot-deep boreholes (based on GEI's estimate).

If the volume of excess soil increases, additional investigation and testing would need to be performed beyond what is scoped below.

In addition to soil pre-characterization to support construction, we recommend additional assessment of some of the Recognized Environmental Conditions (RECs) identified in the Phase I Environmental Site Assessment (ESA) dated June 30, 2021 and prepared by PEER Consultants, P.C. of Burlington, Massachusetts (PEER). The 2021 Phase I ESA identified nearby drycleaners but there is no indication that the limited investigation and testing by PEER in 2021 evaluated potential environmental impacts from these drycleaners such as groundwater contamination that could lead to indoor air contamination. We recommend that additional monitoring wells be installed and sampled at the school property as part of a Phase II ESA prior to building demolition to confirm that vapor intrusion is not a concern and that mitigation in the new building is not warranted. As part of the Phase II ESA, we also recommend collecting surficial soil samples for polychlorinated biphenyls (PCBs) adjacent to the existing building prior to demolition to confirm that soil has not been impacted by window components that could potentially have PCBs.

Scope of Work

Construction Documents Phase

1. Phase II ESA: Perform a subsurface investigation to evaluate potential environmental concerns.

We will perform the following as part of the Phase II ESA:

- Engage a drilling subcontractor to install three (3) soil borings to a depth of approximately 15 to 20 feet using Geoprobe drilling methods. The borings will be completed as 2-inch monitoring wells with approximately 10-foot screens and finished at ground surface with a flush mount road box. We have assumed one (1) day for drilling.
- We will mark the proposed boring locations at the Property prior to drilling. Our drilling subcontractor will notify Dig Safe and the necessary utility agencies at least 72 hours before the start of drilling. It is unlikely that Dig Safe and the utility agencies will mark utility locations on the Property. Neither GEI nor our subcontractor can be held responsible for damage to utilities not marked by others unless we are provided accurate information on their locations before the start of drilling.
- Excess soil cuttings that cannot be returned down the boreholes and that are not contaminated will be spread at the ground surface. We can provide a separate cost for disposal of soil cuttings that are contaminated, which would be transported off site for disposal.
- Collect soil samples from ten (10) surface locations using a hand auger or shovel from beneath windows in the buildings to be demolished. The soil samples will be submitted to ESS Laboratory of Cranston, Rhode Island for analysis of PCBs.

- Develop and survey the three monitoring wells and the two existing monitoring wells. Groundwater will be recharged to the nearby ground surface if it does not appear contaminated. We can provide a separate cost for disposal of groundwater that is contaminated, which would be transported off site for disposal.
- Collect one groundwater sample from each new and existing monitoring (5 total) using low flow sampling techniques. The groundwater samples will be submitted to ESS for analysis of VOCs.
- Prepare a Phase II ESA report documenting findings of the subsurface investigation. We will prepare one draft and one final version of the Phase II ESA report. Based on the groundwater testing results we will make recommendations regarding the potential for vapor intrusion at the new building.

2. Soil Pre-Characterization – Existing Building Demolition

Subsurface Explorations: Perform a soil pre-characterization program to evaluate and recommend off-site soil disposal options for soils to be managed during the existing building demolition phase.

- Prior to demolition, GEI will collect three (3) soil samples from loam using a hand auger or shovel to depths up to two feet. We have budgeted one (1) day to collect these soil samples.
- During or after demolition, GEI will collect five (5) soil samples from 1) the stockpiled soil generated during street utility work (1 sample); 2) the drilling spoils from SOE installation (1 sample); and 3) the imported fill used to temporarily brace building foundation walls (3 samples). We have budgeted one (1) day to collect these soil stockpile samples.

Environmental Laboratory Testing: Eight (8) soil samples will be collected and tested for:

- Volatile organic compounds (VOCs)
- Semi-volatile organic compounds (SVOCs)
- Total petroleum hydrocarbons (TPH) by method 8100M
- Extractable petroleum hydrocarbons (EPH), if necessary
- PCBs
- MCP 14 total metals
- Toxicity characteristic leaching procedure (TCLP) for lead or other metals, if necessary
- Conductivity, corrosivity, ignitability, and reactivity
- Herbicides and pesticides (2 tests only)

Additional sampling and testing may be necessary if the testing results indicate that a higher sampling frequency is necessary by the specific soil receiving facilities, or delineation sampling is required by the soil receiving facilities. The specific nature and extent of additional sampling is unknown at this time.

Soil Characterization Report: Prepare a soil characterization report that presents the results of our subsurface explorations and laboratory testing and recommends soil management options to support the soil excavation for building demolition activities.

3. Soil Pre-Characterization – New Building Construction

Subsurface Explorations: Perform a soil pre-characterization program to evaluate and recommend off-site soil disposal options for soils to be managed during the new building construction phase. We have assumed that Consigli will provide an excavator to perform test pits at the school property. A GEI engineer or geologist will be on site full-time to coordinate and document the test pits and to collect soil samples. We have budgeted three (3) days to observe the test pits.

Environmental Laboratory Testing: Twenty-four (24) soil samples will be collected and tested for the same parameters listed in Task 2.

Additional sampling and testing may be necessary if the testing results indicate that a higher sampling frequency is necessary by the specific soil receiving facilities, or delineation sampling is required by the soil receiving facilities. The specific nature and extent of additional sampling is unknown at this time.

Soil Characterization Report: Prepare a soil characterization report that presents the results of our subsurface explorations and laboratory testing and recommends soil management options to support the soil excavation for building construction activities.

4. Soil Pre-Characterization – Geothermal Wellfield Installation

Subsurface Explorations: Perform a soil pre-characterization program to evaluate and recommend off-site soil disposal options for loam to be managed during the new geothermal wellfield installation phase.

- Prior to wellfield installation, GEI will collect two (2) soil samples from loam using a hand auger or shovel to depths up to two feet. We have budgeted one (1) day to collect these soil samples.
- At the startup of wellfield installation activities, GEI will collect four (4) soil samples from the drilling spoils. We have budgeted one (1) day to collect these soil stockpile samples.

Environmental Laboratory Testing: Six (6) soil samples will be collected and tested for the same parameters listed in Task 2.

Additional sampling and testing may be necessary if the testing results indicate that a higher sampling frequency is necessary by the specific soil receiving facilities, or delineation sampling is required by the soil receiving facilities. The specific nature and extent of additional sampling is unknown at this time.

Soil Characterization Report: Prepare a soil characterization report that presents the results of our subsurface explorations and laboratory testing and recommends soil management options to support the soil excavation for geothermal wellfield installation activities.

5. Specifications: Prepare the following specifications:

- Groundwater Treatment and Discharge
- Excavated Materials Management

6. Team Meetings and Consultation: Provide up to 32 hours for consultation and participation in meetings to discuss the environmental aspects of the project.
7. Community Meetings: Attend up to three (3) community meetings to discuss the environmental aspects of the project. We have assumed the LSP and environmental project manager will both attend the meetings, which we assumed to be 2 hours per meeting and 4 hours per meeting preparation.
8. NPDES DRGP Notice of Intent: Prepare a single Notice of Intent (NOI) to obtain authorization to discharge under the NPDES Dewatering and Remediation General Permit (DRGP) for dewatering effluent to the storm drain system of pumped groundwater from bulk excavation and pumped fluids from geothermal wellfield installation. We will collect and test groundwater samples from two existing wells (B-16-OW and B-106-OW) and one surface water sample at the outfall of the City storm drain system to the receiving water body. We will prepare and submit the NOI to the EPA for approval. For the DRGP NOI applications, we have assumed that a representative from the Town of Brookline sign as the owner.

Bidding Phase

9. Team Meetings and Consultation: Provide up to eight (8) hours for consultation and participation in meetings to respond to bidder questions or clarifications and to discuss the environmental aspects of the project.

Construction Administration Phase

10. Submittal Reviews and RFIs: Review contractor submittals, respond to RFIs, and review contractor requisitions and potential change orders related to the environmental aspects of construction, including groundwater treatment and discharge, excavated materials management, and UST removal (based on specification prepared by PEER Consultants). We have budgeted 50 hours for this task.
11. Soil Disposal Coordination: Prepare Licensed Site Professional (LSP) Opinion Letters, including either a Material Shipping Record (MSR) or Bill of Lading (BOL), based on soil receiving facility information provided by the contractor. We have budgeted to prepare six (6) LSP Opinion Letters. Our scope also includes closing out the MSRs and BOLs at the end of the project.
12. Team Meetings and Consultation: Participate in meetings and/or provide consultation to the development team, the architect, other engineers and consultants, the construction manager, and general contractor on an as-requested basis. We have budgeted 40 hours for this task.
13. Construction Observation: Provide a GEI engineer or geologist to observe activities related to the environmental aspects of construction. Our construction observation activities will include periodic site visits for soil excavation, handling, screening, and removal associated with excavation for the new building, building addition, and utilities.

In total, we have budgeted for the following construction observation days:

- 10 days full-time for one engineer/geologist to observe activities.
- 30 days half-time for one engineer/geologist to observe activities.
- 40 days of photoionization detector (PID) rental at \$75/day for soil field screening.

Full days include up to 8-hours onsite and half days include up to 4-hours onsite.

14. Automated Dust Monitoring: Mobilize and operate four fixed location perimeter air monitoring stations to monitor particulates (dust) and one meteorological tower, all running on solar and battery power.

The dust stations will automatically upload the data to our password-protected project instrumentation website. We will provide access to our project website to view the dust data. Alarm notifications will be sent automatically via email if readings exceed specified limits.

We have provided a lump sum cost for mobilization and demobilization of the air monitoring stations. We have assumed we can complete the mobilization and demobilization each in a single visit.

We have provided a monthly cost for continuous perimeter air monitoring via cellular modem, for an estimated period of 4 months (16 weeks) from the approximate start of bulk excavation to finishing bulk excavation. We have assumed perimeter air monitoring will not be necessary during targeted site work for utilities or other small structures. Our monitoring includes collection of baseline readings for one week before the start of the monitoring period. The cost includes the equipment rental, modem usage, web hosting, and labor to review data and compile the weekly reports. The weekly reports will summarize the readings recorded for the previous week and indicate if any threshold or action limits have been exceeded.

15. UST Removal Observation: Provide a GEI engineer or geologist to observe to observe the contractor expose the existing UST, drain any remaining fluids into drums, clean the UST, and remove the UST and associated piping. We have assumed the UST will be removed in three (3) days. In accordance with applicable Massachusetts Department of Environmental Protection (MassDEP) regulations, we will collect soil samples from the limits of the UST excavation and screen the soil samples in the field using a photoionization detector (PID). Pending receipt of the soil testing results (see below), the excavation should be lined with polyethylene sheeting and partially backfilled.

We will collect confirmatory soil samples from the UST excavation and submit them to ESS Laboratory of Cranston, Rhode Island for testing of extractable petroleum hydrocarbon (EPH) and volatile petroleum hydrocarbon (VPH). The samples submitted for testing will be selected based on location, indication of impact, and PID screening results. Soil samples for EPH testing may be composited. We have assumed that 5 soil samples (one from the bottom of the excavation, and one from each sidewall of the excavation) will be tested.

We will prepare a UST closure report to summarize the UST removal activities. The report will describe UST cleaning and removal operations and will include copies of the UST removal permit, waste manifests for transportation and disposal of UST contents, and UST tank yard receipt. The report will also include the results of the confirmatory soil sampling.

Cost

Our proposed fee for the above scope of work is summarized in the table below.

Task	Unit	Unit Price	Quantity	Cost
Construction Documents				
1. Phase II ESA	Lump Sum	\$19,000	1	\$19,000
2. Soil Pre-Characterization – Existing Building Demolition	Lump Sum	\$21,500	1	\$21,500
3. Soil Pre-Characterization – New Building Construction	Lump Sum	\$42,000	1	\$42,000
4. Soil Pre-Characterization – Geothermal Well Installation	Lump Sum	\$16,000	1	\$16,000
5. Specifications	Lump Sum	\$8,000	1	\$8,000
6. Team Meetings and Consultation	Lump Sum	\$11,000	1	\$11,000
7. Community Meetings	Meeting	\$3,250	3	\$9,750
8. NPDES DRGP NOI	Lump Sum	\$12,000	1	\$12,000
Bidding				
9. Team Meetings and Consultation	Lump Sum	\$2,000	1	\$2,000
Construction Administration				
10. Submittal Reviews and RFIs	Lump Sum	\$10,000	1	\$10,000
11. Soil Disposal Coordination	Lump Sum	\$3,000	6	\$18,000
12. Construction Meetings and Consultation	Lump Sum	\$10,000	1	\$10,000
13. Construction Observation				
Full Days	Full Day	\$1,275	10	\$12,750
Half Days	Half Day	\$850	30	\$25,500
PID Rental	Day	\$75	40	\$3,000
14. Automated Dust Monitoring				
Mobilization/Demobilization	Lump Sum	\$6,500	1	\$6,500
Monitoring and Reporting	Month	\$8,200	4	\$32,800
15. UST Removal Observation				
Full Days	Full Day	\$1,275	3	\$3,825
PID Rental	Day	\$75	3	\$225
Confirmatory Soil Sampling	Lump Sum	\$3,500	1	\$3,500
UST Closure Report	Lump Sum	\$4,500	1	\$4,500
Total:				\$270,350

Reimbursable expenses such as environmental laboratory testing, field equipment, dust monitoring equipment, and other incidentals (all included in the costs above) are \$85,000.

Additional services will be performed on a negotiated lump sum or unit cost basis. Invoices will be submitted monthly based on the work performed for each lump sum task and the actual units completed for the other tasks at the end of the billing period.

We will notify you before we reach the budgeted cost for any task before completing the planned scope if unanticipated conditions arise or if we need to spend more days observing construction than planned.

Assumptions

Construction Documents Phase

- Site access for a drill rig will be provided by the Owner. We understand that removal of fencing, curbs, tree, or other hardscapes will be conducted by the Owner if required.
- Our drilling subcontractor will notify Dig Safe at least 72 hours before performing the work. We have not included costs for a utility locating company but could engage these services for an additional fee if needed.
- Disturbed areas will be backfilled with excavated materials. Re-seeding, sodding, or other surface restoration are not included.
- Borings will generate minimal spoils. We have assumed that spoils will be left at the site and spread in an area designated by the Owner or OPM.
- Management of contaminated soil/groundwater or decontamination of drilling equipment is not required.
- Prevailing wages do not apply to this project.
- Soil characterization and Phase II ESA will not identify reportable conditions in soil warranting notification to MassDEP or compliance with the Massachusetts Contingency Plan (MCP; 310 CMR 40.0000).
- Phase II ESA will not identify PCBs in soil warranting notification to MassDEP or U.S. Environmental Protection Agency (EPA) or compliance with the MCP and the Toxic Substances Control Act (TSCA).
- Phase II ESA will confirm that vapor intrusion is not a concern and that mitigation is not warranted.

Construction Administration Phase

- Client or construction manager will arrange access to locations required for installation, maintenance, and removal of instrumentation (air monitoring stations, meteorological station).
- All monitoring equipment, including the air monitoring stations and meteorological tower, will remain the property of GEI.
- The installation locations for the monitoring equipment will be secure. GEI is not responsible for theft or damage of the monitoring equipment. Costs for repair or replacement of stolen or damaged equipment will be invoiced to the project.
- Monthly monitoring fees apply after mobilization is complete and the equipment is operational until demobilization begins. We will demobilize within one week after we receive notice that the equipment can be demobilized.
- Monitoring data will be available for viewing on our project website during the monitoring period. Weekly data reports will also be provided during the monitoring period.

- Certain conditions observed in the field as part of a UST removal require notification to MassDEP. We will notify you if we identify a reportable condition requiring a 72-hour notification, such as the presence of non-aqueous phase liquid (NAPL) greater than ½-inch in the excavation, or PID readings over 100 parts per million (ppm) in the sidewall or bottom soil samples. We will also notify you if the results of the confirmatory soil sampling indicate concentrations of EPH or VPH greater than the applicable MassDEP reportable concentration (the RCS-1 standard), which would constitute a 120-day reporting condition. Although we will verbally notify you of these conditions, we have not included scope or costs for subsequently notifying MassDEP of a reportable condition or concentration per the Massachusetts Contingency Plan (MCP: 310 CMR 40.0000); or providing Licensed Site Professional (LSP) services associated with MCP compliance.

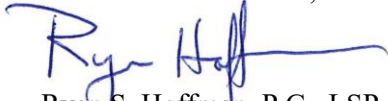
Terms and Conditions

Our services will be provided in accordance with the existing contract between GEI and Miller Dyer Spears, Inc. dated May 30, 2023. If this proposal is acceptable, please return a signed copy, which will serve as our contract and notice-to-proceed.


We appreciate the opportunity to submit this proposal. Please call Ileen Gladstone at 781-424-9924 or Ryan Hoffman at 781-424-9920 if you have any questions.

Sincerely,

GEI CONSULTANTS, INC.



Ryan S. Hoffman, P.G., LSP
Vice President



Ileen S. Gladstone, P.E., LSP, LEED AP
Senior Vice President

RSH/ISG:

c. Adam Keane, LeftField Project Management

B:\Working\MDS ARCHITECTS\2302441 Pierce School Geothermal\02_PM\Additional Services\#02 Environmental Pre-Char, Design, & CA\GEI Proposal_Pierce School Enviro_2024-05-02_rev2.docx

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Accepted by:

MILLER DYER SPEARS, INC.

(Signature)

(Title)

(Typed/Printed Name)

(Date)



May 3, 2024

Ms. Lynn Stapleton
101 Federal Street,
Boston, MA 02110

Re: Pierce School – Additional Service Request #10 – Transportation Board Requests

Dear Lynn,

As discussed with Adam Keane, MDS is submitting this proposal for additional services for Additional Traffic Consultant and MDS/Sasaki services relative to the Transportation Board Requests as follows:

- Study of Elimination of Left Turn Lane on Harvard Street to School Street
- Modification of the MBTA Bus Stop
- Design of expanded Harvard Street sidewalk and entry area.
- Installation of RRFBs
- Signage for Speed Safety Zones
- Sasaki and MDS attendance at additional MBTA, Transportation Board and preparation meetings and related graphics.

See attached proposal from Vanasse & Associates, Inc. It is our understanding that this is a typical reimbursable expense under the standard MSBA contract.

For this additional scope, MDS proposes the fees below:

Fee Proposal:

Vanasse & Associates, Inc.	\$14,000
MDS markup x 1.1	\$1,400
<u>MDS/Sasaki Meetings, Design, and Presentations</u>	<u>\$14,000</u>
Total	\$29,400

Please do not hesitate to contact me if you have any questions.

Sincerely,

A handwritten signature in blue ink, appearing to read "Margaret O. Clark", written in a cursive style.

MILLER DYER SPEARS INC.
Margaret O. Clark, RA, LEED AP BD+C
Senior Associate

Cc: W. Spears

CONTRACT AMENDMENT

Project: School Street Pedestrian Improvements

John R. Pierce School

Brookline, Massachusetts

Amendment No.: 2

Date: March 20, 2024

Project No.: 9642

Page: 1 of 3

To: Mr. William C. Spears

Miller Dyer Spears, Inc.

40 Broad Street, Suite 103

Boston, MA 02109

AMENDMENT FEE ESTIMATE

Fee \$14,000

Expenses --

Total \$14,000

☒ Lump Sum

☒ T&E

☐ Fixed Fee

☐ Other

REVISED CONTRACT FEE ESTIMATE

Fee \$190,000

Expenses \$9,400

Total \$199,400

Estimated Date

of Completion:

Requested By: _____

The Scope of Services of this Contract Amendment consists of the following tasks, which includes items beyond the scope of our original contract dated May 29, 2023.

Pursuant to the Town's review comments on the 25% Design Submission, the CONSULTANT shall evaluate the installation of Rectangular Rapid Flashing Beacons (RRFB) as well as evaluate Speed Safety zones for Harvard Street and Washington Street. The consultant shall also coordinate with the MBTA for the proposed modification of the existing MBTA bus stop #1311 on Harvard Street. The specific scope is as follows:

Task 5 Final Engineering

\$5,000

The CONSULTANT shall perform the following engineering services and incorporate the associated revisions into the Final Design documents.

The CONSULTANT shall prepare plans for the proposed installation of RRFBs at the following four locations:

- St. Mary's at Harvard Street
- Linden Street at Harvard Street (2 Locations), and
- Pierce Street at Harvard Street

The CONSULTANT shall present the proposed RRFB locations to the Transportation Board for approval. The St. Mary's at Harvard Street location shall be included in the final construction documents. The other three locations shall be included in the final construction documents as add-alternates. This scope does not include the reconstruction of pedestrian curb ramps or modifications to pavement markings.

The CONSULTANT shall evaluate and prepare conceptual and final signing plans for the implementation of Speed Safety Zones on Harvard Street from Harvard Avenue to Kent Street and on Washington Street from Harvard Street to School Street. The CONSULTANT shall present the plans to the Transportation Board for approval.

CONTRACT AMENDMENT

Project: School Street Pedestrian Improvements

John R. Pierce School

Brookline, Massachusetts

Amendment No.: 2

Date: March 20, 2024

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Page: 2 of 3

The CONSULTANT shall prepare final design plans for the proposed modification of the existing MBTA bus stop #1311, including pertinent roadway and sidewalk infrastructure, located at the southeast corner of the School Street at Harvard Street intersection. *The scope of services does not include the evaluation or design of a floating bus stop or bus stop island.*

Task 7 Project Meetings/Coordination

\$5,000

The CONSULTANT shall continue to attend project meetings and public hearings with the CLIENT including presentation to the Transportation Board for additional mitigation items requested by the Town. Services include coordination, written correspondence, meeting preparation and attendance, supporting graphics (when required), travel, and documentation in the form of meeting notes. Project meetings and coordination will be invoiced on a time-and-expense basis of payment.

Task 13 MBTA Coordination

\$4,000

The CONSULTANT shall facilitate meetings between the project team and the MBTA to coordinate the proposed modification of and temporary relocation of the existing MBTA bus stop #1311 located at the southeast corner of the School Street at Harvard Street intersection. Services include coordination, written correspondence, meeting preparation and attendance, supporting graphics (when required), travel, and documentation in the form of meeting notes. MBTA coordination will be invoiced on a time-and-expense basis of payment.

CONTRACT AMENDMENT

Project: School Street Pedestrian Improvements

John R. Pierce School

Brookline, Massachusetts

Amendment No.: 2

Date: March 20, 2024

Project No.: 9642

Page: 3 of 3

COMPENSATION

The total compensation for performing the Scope of Services is estimated below:

Tasks	Original Contract	Contract Amendment No. 1	Contract Amendment No. 2	Total
1. Data Collection and Base Plans	\$2,500	--	--	\$2,500
2. Traffic Analysis & Sight Distance Evaluation	10,000	--	--	10,000
3. Preliminary Engineering	35,000	\$2,000	--	37,000
4. Environmental Permit Documents	--	--	--	--
5. Final Engineering	41,000	2,000	\$5,000	48,000
6. Right-of-Way and Layout	--	--	--	--
7. Project Meetings/Coordination	4,000	2,500	5,000	11,500
8. Abutter Coordination	--	--	--	--
9. Bidding and Negotiating	2,000	--	--	2,000
10. Final Traffic Signal Layout Plans	--	--	--	--
11. Construction Services	75,000	--	--	75,000
12. Utility Coordination	--	--	--	4,000
13. MBTA Coordination	--	--	4,000	--
Labor Fee	\$169,500	\$6,500	\$14,000	\$190,000
Traffic Signal (subconsultant)	\$8,000	--	--	\$8,000
Traffic Counts (subconsultant)	\$1,400	--	--	\$1,400
TOTAL ESTIMATED FEE	\$178,900	\$6,500	\$14,000	\$199,400

Prepared By: Stephen M. Boudreau, P.E.

Please execute this Amendment to our existing Contract Agreement authorizing us to proceed with the above scope of services at the stated estimated cost. No work will be performed under this Amendment until it is signed and returned to VAI. Upon execution by both parties, this Amendment becomes part of our original Contract Agreement dated May 29, 2023 and is subject to all terms and conditions and provisions therein.

VAI Authorization

Client Authorization *(Please sign and return)*

By: Stephen Boudreau

Title: Partner

Date: March 20, 2024

By: _____

Title: _____

Date: _____

CONTRACT AMENDMENT

Project: School Street Pedestrian Improvements
John R. Pierce School
Brookline, Massachusetts

Amendment No.: 2
Date: March 20, 2024
Project No.: 9642
Page: 1 of 3

To: Mr. William C. Spears
Miller Dyer Spears, Inc.
40 Broad Street, Suite 103
Boston, MA 02109

AMENDMENT FEE ESTIMATE		<input checked="" type="checkbox"/> Lump Sum
Fee	<u>\$14,000</u>	<input checked="" type="checkbox"/> T&E
Expenses	<u>--</u>	<input type="checkbox"/> Fixed Fee
Total	<u>\$14,000</u>	<input type="checkbox"/> Other

REVISED CONTRACT FEE ESTIMATE

Requested By: _____

Fee	<u>\$190,000</u>	Estimated Date
Expenses	<u>\$9,400</u>	of Completion:
Total	<u>\$199,400</u>	

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John R. Pierce School

Brookline, Massachusetts

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CONTRACT AMENDMENT

Project: School Street Pedestrian Improvements

John R. Pierce School

Brookline, Massachusetts

Amendment No.: 2

Date: March 20, 2024

Project No.: 9642

Page: 3 of 3

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Traffic Counts (subconsultant)	\$1,400	--	--	\$1,400
TOTAL ESTIMATED FEE	\$178,900	\$6,500	\$14,000	\$199,400

Prepared By: Stephen M. Boudreau, P.E.

Please execute this Amendment to our existing Contract Agreement authorizing us to proceed with the above scope of services at the stated estimated cost. No work will be performed under this Amendment until it is signed and returned to VAI. Upon execution by both parties, this Amendment becomes part of our original Contract Agreement dated May 29, 2023 and is subject to all terms and conditions and provisions therein.

VAI Authorization

By: Stephen Boudreau
Title: Partner
Date: March 20, 2024

Client Authorization *(Please sign and return)*

By: _____
Title: _____
Date: _____

TO: Director of Capital Planning
FROM: Linus J. Guillory Jr., Ph.D., Superintendent of Schools, Public Schools of Brookline
Brookline
John R. Pierce School
MSBA Project ID Number: 201800460040
DATE: May 14, 2024
RE: Project Funding Agreement Budget Revision Request, NUMBER:4

Pursuant to Section 3.6 of the Project Funding Agreement between the TOWN OF BROOKLINE (the "District") and the MASSACHUSETTS SCHOOL BUILDING AUTHORITY (the "Authority"), the District hereby requests a revision to the Project Funding Agreement Budget, Exhibit A, dated December 14, 2022, for the John R. Pierce School Project. As required, the District has provided the information outlined in the table below to indicate the Total Project Budget categories (line items) affected, the amounts needed and the reasons for the proposed revision.

The District acknowledges and agrees that it will not seek reimbursement from the Authority for any costs that exceed the already approved line item limits set forth in Exhibit A until after the Authority has accepted this Total Project Budget Revision Request, and the Authority's ProPay system has been adjusted accordingly.

The District further acknowledges and agrees that in accordance with Sections 3.6 and 3.7 of the Project Funding Agreement, any revisions to the Total Project Budget will not result in an increase to the Total Facilities Grant amount set forth in Section 2.1 of the Project Funding Agreement.

The District further acknowledges and agrees that the need for these revisions to the Total Project Budget have been identified in the OPM monthly report as required pursuant to the Contract for Owner's Project Management Services between the District and the OPM.

The District further acknowledges and agrees that all of the information contained in this Total Project Budget Revision Request has been reviewed and approved by the TOWN OF BROOKLINE's School Building Committee, and it further certifies and acknowledges that the funds to pay for the costs associated with these proposed revisions are available as indicated by the signatures noted below.

Table 2: Construction Contingency Budget Revision

Use Table 2 below for identification of expenditures against the Construction Contingency. The Total Construction Contingency in the Current Total Project Budget, Exhibit A of the PFA dated 12/14/2022 is \$7,701,133. (Please attach all supporting documentation, e.g., executed contracts, amendments and/or supporting invoices for reimbursable expenses)

[illegible]

Table 3: Budget Revisions not originally from Owner's or Construction Contingency

Use Table 3 below for identification of expenditures not originally from Owner's or Construction Contingency. The Current Total Project Budget, Exhibit A of the PFA dated 12/14/2022 is \$211,915,958. (Please attach all supporting documentation, e.g., executed contracts, amendments and/or supporting invoices for reimbursable expenses)

[illegible]

Notes (applicable where marked in corresponding rows of tables above)

- 1.) This budget transfer has already been incorporated into the ProPay budget as accepted in PFA Bid Amendment. All items noted as N/A in exclusion columns ~~no~~ budget revision request to be entered into ProPay.
- 2.) The exclusions noted in this BRR are not new exclusions, but rather maintain the overall amount of excluded costs in the Total Project Budget without increase. An exclusion amount equal to the amount of the buyout savings entered in GMP contingency will be reduced in the divisions of the construction budget, offsetting the buyout savings amount, in order that the total excluded amount does not increase as a result of the transfer of buyout savings.
- 3.) The exclusions noted in this BRR are not new exclusions, but rather maintain the overall amount of excluded costs in the Total Project Budget without increase. An exclusion amount equal to the amount of the exclusions shown in this BRR will be reduced from the Constructon Contingency line item, offsetting the amount being added to the Construction Change Order line item shown in this BRR, in order that the total excluded amount does not increase as a result of the budget transfers included in this BRR. Therefore the 1% or 2% potentially eligible Construction Contingency amount, whichever is applicable to this project, will not be reduced by this BRR.

By signing this Total Project Budget Revision Request, I hereby certify that I have read and understand the terms of this Request and further certify that the information supplied by the District in the tables is true, accurate and complete.

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By signing this Total Project Budget Revision Request, I hereby certify that I have read and understand the terms of this Request and further certify that the information supplied by the District in the tables is true, accurate and complete.

By (Please Print): Bernard Greene

Title: Chief Executive Officer

Date:

By (Please Print): Linus J. Guillory Jr. Ph.D.

Title: Superintendent of Schools

Date:

By (Please Print): David A. Pearlman

Title: Chair of the School Committee

Date:

MASSACHUSETTS SCHOOL BUILDING AUTHORITY

By (Please Print):

Date: _____

Title: Director of _____

JOHN R. PIERCE SCHOOL - Brookline, MA

April 30, 2024

Total Project Budget Status Report

ProPay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmt'd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
FEASIBILITY STUDY AGREEMENT										
0001-0000	OPM Feasibility Study/Schematic Design	\$ 100,000	\$ 245,884	\$ 345,884	\$ 345,884	100%	\$ 345,884	100%	\$ -	*FSA 1, 4, 5
0002-0000	A&E Feasibility Study/Schematic Design	\$ 950,000	\$ 515,118	\$ 1,465,118	\$ 1,465,118	100%	\$ 1,465,118	100%	\$ 0.01	*FSA 1, 2, 3, 5, 6, 7
0003-0000	Environmental & Site	\$ 150,000	\$ (73,720)	\$ 76,280	\$ 76,280	100%	\$ 76,280	100%	\$ -	*CCC PCSD;CCC CA1, 7
0004-0000	Other	\$ 800,000	\$ (687,282)	\$ 112,718	\$ 112,718	100%	\$ 112,718	100%	\$ -	*FSA 1, 2, 3, 4, 5, 6, 7
	SUB-TOTAL	\$ 2,000,000	\$ -	\$ 2,000,000	\$ 2,000,000	100%	\$ 2,000,000	100%	\$ 0	
ADMINISTRATION										
0101-0000	Legal Fees	\$ -	\$ -	\$ -	\$ -				\$ -	
	Owner's Project Manager	\$ 7,195,000	\$ (350,000)	\$ 6,845,000	\$ 6,803,625	99%	\$ 1,328,625	19%	\$ 5,516,375	
0102-0400	Design Development	\$ 700,000		\$ 700,000	\$ 700,000	100%	\$ 700,000	100%	\$ -	
0102-0500	Construction Documents	\$ 1,045,000		\$ 1,045,000	\$ 1,045,000	100%	\$ 575,000	55%	\$ 470,000	
0102-0600	Bidding	\$ 175,000		\$ 175,000	\$ 175,000	100%	\$ -	0%	\$ 175,000	
0102-0700	Construction Administration	\$ 5,000,000	\$ (350,000)	\$ 4,650,000	\$ 4,650,000	100%	\$ -	0%	\$ 4,650,000	
0102-0800	Closeout	\$ 180,000		\$ 180,000	\$ 180,000	100%	\$ -	0%	\$ 180,000	
0102-0900	Extra Services	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
0102-1000	Reimbursable Services	\$ 35,000		\$ 35,000	\$ 825	0%	\$ 825	2%	\$ 34,175	
0201-1100	Cost Estimates	\$ 60,000		\$ 60,000	\$ 52,800	0%	\$ 52,800	88%	\$ 7,200	
0103-0000	Advertising & Printing	\$ 35,000		\$ 35,000	\$ -	0%	\$ -	0%	\$ 35,000	
0104-0000	Permitting	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0105-0000	Owner's Insurance	\$ 175,000	\$ -	\$ 175,000	\$ -	0%	\$ -	0%	\$ 175,000	
0199-0000	Other Administrative Costs	\$ 150,000	\$ -	\$ 150,000	\$ -	0%	\$ -	0%	\$ 150,000	
	SUB-TOTAL	\$ 7,555,000	\$ (350,000)	\$ 7,205,000	\$ 6,803,625	94%	\$ 1,328,625	18%	\$ 5,876,375	
Architectural & Engineering										
	A/E Basic Services	\$ 15,769,869	\$ -	\$ 15,769,869	\$ 15,769,869	100%	\$ 5,475,919	35%	\$ 10,293,950	
0201-0400	Design Development	\$ 3,705,919		\$ 3,705,919	\$ 3,705,919	100%	\$ 3,705,919	100%	\$ -	
0201-0500	Construction Documents	\$ 6,229,098		\$ 6,229,098	\$ 6,229,098	100%	\$ 1,770,000	28%	\$ 4,459,098	
0201-0600	Bidding	\$ 394,247		\$ 394,247	\$ 394,247	100%	\$ -	0%	\$ 394,247	
0201-0700	Construction Administration	\$ 5,046,358		\$ 5,046,358	\$ 5,046,358	100%	\$ -	0%	\$ 5,046,358	
0201-0800	Closeout	\$ 394,247		\$ 394,247	\$ 394,247	100%	\$ -	0%	\$ 394,247	
0201-9900	Other Basic Services	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
	Extra/Reimbursable Services	\$ 2,520,000	\$ (695,645)	\$ 1,824,355	\$ 591,818	32.44%	\$ 293,953	16%	\$ 1,530,402	
0203-0200	Printing (over min.)	\$ 75,000	\$ (75,000)	\$ -	\$ -	0%	\$ -	0%	\$ -	
0203-9900	Other Reimbursables	\$ 850,000	\$ 222,785	\$ 1,072,785	\$ 518,765	48%	\$ 207,308	19%	\$ 865,477	*PFA 4
0204-0200	HazMat (incl. monitoring)	\$ 750,000	\$ (576,843)	\$ 173,157	\$ 6,366	4%	\$ 9,599	6%	\$ 163,558	
0204-0300	Geotechnical/Geo-Environmental	\$ 750,000	\$ (240,117)	\$ 509,883	\$ 26,721	5%	\$ 26,721	5%	\$ 483,162	
0204-0400	Site Survey & Site Requirements	\$ 75,000	\$ (20,220)	\$ 54,780	\$ 26,216	48%	\$ 36,575	67%	\$ 18,205	
0204-0500	Wetlands	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
0204-1200	Traffic Studies	\$ 20,000	\$ (6,250)	\$ 13,750	\$ 13,750	100%	\$ 13,750	100%	\$ -	
	SUB-TOTAL	\$ 18,289,869	\$ (695,645)	\$ 17,594,224	\$ 16,361,687	93%	\$ 5,769,872	33%	\$ 11,824,352	
SITE ACQUISITION										
0301-0000	Land/Bldg. Purchase/Associated Services	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
	SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	

JOHN R. PIERCE SCHOOL - Brookline, MA

April 30, 2024

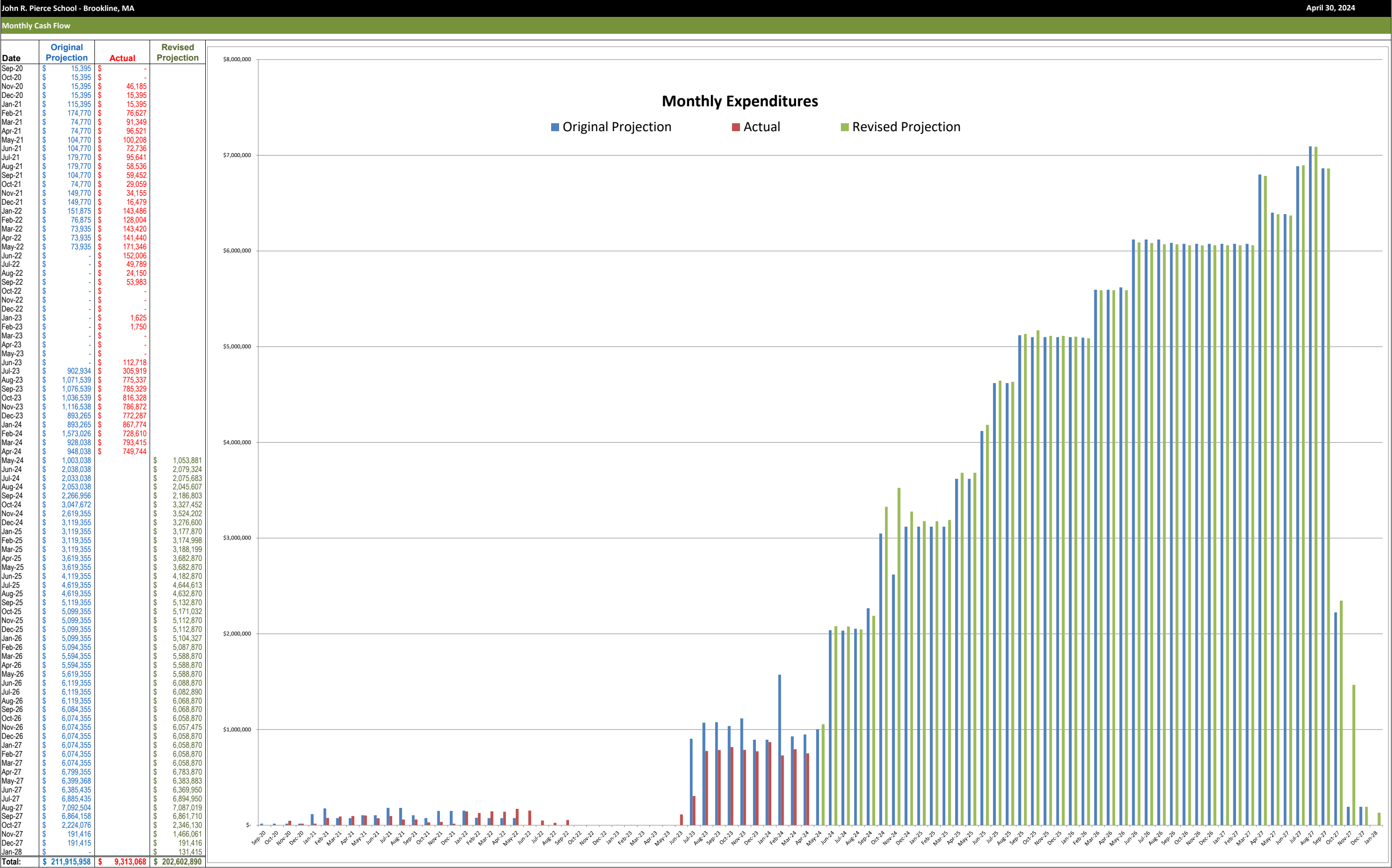
Total Project Budget Status Report

ProPay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmt'd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
PRE CONSTRUCTION COSTS										
0501-0000	CMR Pre-Con Services	\$ 300,000	\$ 41,991	\$ 341,991	\$ 341,991	100%	\$ 186,663	55%	\$ 155,329	*PFA 1,2
	SUB-TOTAL	\$ 300,000	\$ 41,991	\$ 341,991	\$ 341,991	100%	\$ 186,663	55%	\$ 155,329	
CONSTRUCTION COSTS										
0502-0001	Construction Budget	\$ 168,022,660	\$ -	\$ 168,022,660	\$ 13,150,019	0%	\$ -	0%	\$ 168,022,660	
0508-0000	Change Orders	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
	SUB-TOTAL	\$ 168,022,660	\$ -	\$ 168,022,660	\$ 13,150,019	0%	\$ -	0%	\$ 168,022,660	
ALTERNATES										
0506-0000				\$ -	\$ -	0%	\$ -	0%	\$ -	
	SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
OTHER PROJECT COSTS										
0507-0000	Construction Contingency	\$ 7,701,133	\$ -	\$ 7,701,133	\$ -	0%	\$ -	0%	\$ 7,701,133	
	Miscellaneous Project Costs	\$ 3,000,000	\$ 14,651	\$ 3,014,651	\$ 1,124,631	37%	\$ 27,908	0.9%	\$ 2,986,743	
0601-0000	Utility Company Fees	\$ 200,000		\$ 200,000	\$ -	0%	\$ -	0%	\$ 200,000	
0602-0000	Testing Services	\$ 300,000		\$ 300,000	\$ -	0%	\$ -	0%	\$ 300,000	
0603-0000	Swing-Space/Modulars	\$ 1,500,000	\$ 14,651	\$ 1,514,651	\$ 1,113,489	74%	\$ 14,651	0%	\$ 1,500,000	*PFA 2
0699-0000	Other Project Costs	\$ 1,000,000		\$ 1,000,000	\$ 11,142	1%	\$ 13,257	1.3%	\$ 986,743	
	Furnishings and Equipment	\$ 3,367,069	\$ -	\$ 3,367,069	\$ -	0%	\$ -	0%	\$ 3,367,069	
0701-0000	Furnishings	\$ 1,850,000		\$ 1,850,000	\$ -	0%	\$ -	0%	\$ 1,850,000	
0703-0000	Technology Equipment	\$ 1,517,069		\$ 1,517,069	\$ -	0%	\$ -	0%	\$ 1,517,069	
0801-0000	Owner's Contingency	\$ 1,680,227	\$ 989,002	\$ 2,669,229	\$ -	0%	\$ -	0%	\$ 2,669,229	*PFA 1,2, 4
	SUB-TOTAL	\$ 15,748,429	\$ 1,003,654	\$ 16,752,083	\$ 1,124,631	7%	\$ 27,908	0.2%	\$ 16,724,174	
TOTAL PROJECT BUDGET		\$ 211,915,958	\$ -	\$ 211,915,958	\$ 39,781,954	19%	\$ 9,313,068	4%	\$ 202,602,890	
FUNDING SOURCES*		Max w/ Contingency	Max w/o Contingency	*Funding Sources Amounts will be updated when Town receives PFA Amendment 1 for increased MSBA reimbursement.						
		Maximum State Share	\$ 37,839,511	\$ 36,047,549	Project Budget	Scope Items Excluded	Contingencies	Basis of Total Facilities Grant	Reimbursement Rate	
		Local Share	\$ 174,076,447	\$ 175,868,409						
		SUB-TOTAL	\$ 211,915,958	\$ 211,915,958	\$ 211,915,958	\$ 100,930,700	\$ 9,381,360	\$ 101,603,898	35.55%	
CONSTRUCTION COST ESTIMATES		Date	Estimator	Amount	SF	Cost Per SF				
PSR Cost Estimate		09/17/21	AM Fogarty	\$146,388,307	305,740	\$478.80				
CM SD Cost Estimate		10/27/22	Consigli	\$168,022,660	246,123	\$682.68				

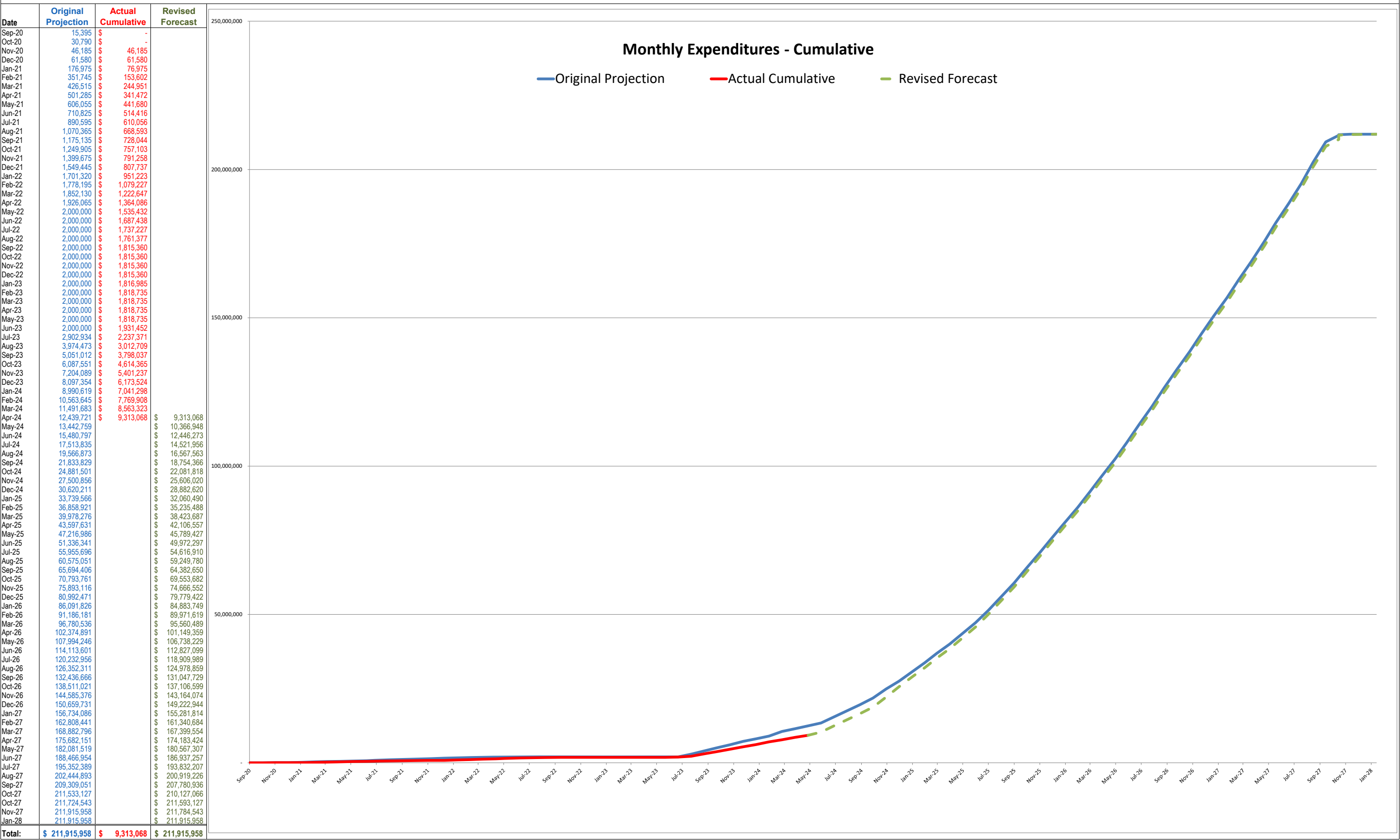
Feasibility Study Agreement Budget Transfers:

FSA BRR 01	11/30/2020	Transfer \$225,000 from Other Contingency to OPM Feasibility Study/Schematic Design to fund OPM Base Contract for Feasibility Study/Schematic Design.
FSA BRR 01	2/9/2021	Transfer \$344,466 from Other Contingency to A/E Feasibility Study/Schematic Design to fund A/E Base Contract for Feasibility Study/Schematic Design.
FSA BRR 02	8/10/2021	Transfer \$1,650 from Other Contingency to A/E Feasibility Study/Schematic Design to fund survey of interior slab deflection. (A/E Contract Amendment #1)
FSA BRR 03	9/14/2021	Transfer \$26,400 from Other Contingency to A/E Feasibility Study/Schematic Design to fund surveys of Garages A, B, D and E. (A/E Contract Amendment #2)
FSA BRR 04	10/12/2021	Transfer \$19,800 from Other Contingency to OPM Feasibility Study/Schematic Design to fund cost estimating services for PSR and SD. (OPM Contract Amendment #1)

ProPay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
<div> <div>Feasibility Study Agreement Budget Transfers (Continued):</div> <div> <div>FSA BRR 05</div> <div>1/11/2022</div> <div>Transfer \$134,750.00 from Other Contingency to A/E Feasibility Study/Schematic Design to fund Traffic Analysis and Geothermal Due Diligence and \$1,084.04 to OPM Feasibility Study/Schematic Design to printing costs for the PSR Submission. (A/E Contract Amendment #3 & OPM Contract Amendment #2)</div> </div> <div> <div>FSA BRR 06</div> <div>6/29/2022</div> <div>Transfer \$1,647.12 from Other Contingency to A/E Feasibility Study/Schematic Design to fund hydrant flow test and reporting for FP design. (A/E Contract Amendment #4)</div> </div> <div> <div>FSA BRR 07</div> <div>7/11/2023</div> <div>Transfer \$67,514.73 from Environmental & Site to Other Contingency to fund TOB salaries and transfer \$6,204.99 from Environmental & Site to A/E Feasibility Study/Schematic Design to fund additional SD due diligence work. (A/E Contract Amendment #5)</div> </div> </div>										
<div> <div>Project Funding Agreement Budget Transfers:</div> <div> <div>PFA BRR 01</div> <div>10/10/2023</div> <div>Transfer \$29,842.54 from Owner's Contingency to CM Preconstruction Services to perform additional due diligence work for HAZMAT and Structural Exploratory.</div> </div> <div> <div>PFA BRR 02</div> <div>1/9/2024</div> <div>Transfer \$14,651.30 from Owner's Contingency to Swing Space for relocation from Pierce and install at Newbury 18 Monitors and \$6,820.18 to CM Preconstruction Services (CM Contract Amendment 4).</div> </div> <div> <div>PFA BRR 03</div> <div>3/12/2024</div> <div>Transfer \$5,328.53 from Owner's Contingency to CM Preconstruction Services (CM Contract Amendment 5).</div> </div> <div> <div>PFA BRR 04</div> <div>5/14/2024</div> <div>Transfer \$326,785.00 from Owner's Contingency to A/E - Other Reimbursables (Designer Contract Amendment 7).</div> </div> </div>										



Cumulative Cash Flow



Code	Division	Division Costs	Subdivision Costs	Internal Budget Transfers	External Changes (Add/Deduct)	Revised Budget	Expenditures Preconstruction	Expenditures AFP 1	Remaining Funds
	Preconstruction Fee - Schematic Design	\$ 57,400.00			\$ 4,288.00	\$ 61,688.00	\$ 61,688.00		\$ -
	Preconstruction - DD-CD	\$ 300,000.00			\$ 41,991.25	\$ 341,991.25	\$ 186,662.72		\$ 155,328.53
						\$ -			
	Construction Budget					\$ -			
0502-0010	CM Fee	\$ 257,844.00				\$ 257,844.00			
0502-0020	Insurances and Bonds	\$ 367,177.00				\$ 367,177.00			
	Builder's Risk Insurance					\$ -			
	CCIP & SDI Insurances					\$ -			
	P&P Bond					\$ -			
Varies	Allowances					\$ -			
0502-0030	GMP Contingency	\$ 314,443.00				\$ 314,443.00			
0502-0100	Division 1 - General Conditions	\$ 2,724,207.00				\$ 2,724,207.00			
0502-0100	Division 1 - General Requirements	\$ 490,328.00				\$ 490,328.00			
0502-0200	Division 2 - Existing Conditions (Demo/Abatement)	\$ 6,098,087.00				\$ 6,098,087.00			
0502-0300	Division 3 - Concrete					\$ -			
0502-0400	Division 4 - Masonry					\$ -			
0502-0500	Division 5 - Metals					\$ -			
	Structural Steel					\$ -			
	Miscellaneous Metals					\$ -			
0502-0600	Division 6 - Wood, Plastics & Composites (Millwork)					\$ -			
0502-0700	Division 7 - Thermal & Moisture Protection					\$ -			
	Waterproofing					\$ -			
	Roofing & Flashing					\$ -			
	Metal Panels					\$ -			
	Spray Fireproofing					\$ -			
0502-0800	Division 8 - Openings					\$ -			
	Curtainwall					\$ -			
	Glass & Glazing					\$ -			
	Doors, Frames and Hardware					\$ -			
0502-0900	Division 9 - Finishes					\$ -			
	Drywall/General Trades					\$ -			
	Resilient Flooring					\$ -			
	Tile					\$ -			
	Painting					\$ -			
	Acoustic Tile					\$ -			
	Wood Flooring					\$ -			
	Resinous Flooring					\$ -			
	Carpeting					\$ -			
0502-1000	Division 10 - Specialties					\$ -			
	Specialties					\$ -			
	Signage					\$ -			
	Overhead Doors					\$ -			
0502-1100	Division 11 - Equipment					\$ -			
	Food Service					\$ -			
	Gym Equipment					\$ -			
	Theater Equipment					\$ -			
0502-1200	Division 12 - Furnishings (Window Treatment)					\$ -			
0502-1400	Division 14 - Conveying Systems (Elevators)					\$ -			
0502-2100	Division 21 - Fire Protection					\$ -			
0502-2200	Division 22 - Plumbing	\$ 22,594.00				\$ 22,594.00			
0502-2300	Division 23 - HVAC	\$ 22,594.00				\$ 22,594.00			
0502-2600	Division 26 - Electrical	\$ 309,495.00				\$ 309,495.00			
0502-3100	Division 31 - Sitework	\$ 2,543,250.00				\$ 2,543,250.00			
0502-3200	Division 32 - Site Improvements					\$ -			
	Site Improvement					\$ -			
	Synthetic Grass Surfacing					\$ -			
0502-9900	Retainage					\$ -			

Log of Amendments - OPM

Amendment #			Approved Amount	Vendor	Proposal Date	Code	Description	Amount Paid	Balance	% of Contract Amount Complete
Base			\$ 325,000.00	Leftfield Base Contract		OPMFSSD	Schematic Design	\$ 325,000.00	\$ -	100%
	Total Base:	\$ 325,000.00								
01			\$ 19,800.00	PM&C	8/18/2021	OPMFSSD	Cost Estimating Services for PSR & SD	\$ 19,800.00	\$ -	100%
	Total 01:	\$ 19,800.00								
02			\$ 1,084.04	Boston Business Printers		OPMFSSD	Printing Services for the PSR Submission	\$ 1,084.04	\$ -	100%
	Total 02:	\$ 1,084.04								
03			\$ 700,000.00	Leftfield - Extended Basic Services	7/11/2023	OPMDD	Design Development Phase	\$ 700,000	\$ -	100%
			\$ 1,045,000.00	Leftfield - Extended Basic Services	7/11/2023	OPMCD	Construction Documents Phase	\$ 575,000	\$ 470,000.00	55%
			\$ 175,000.00	Leftfield - Extended Basic Services	7/11/2023	OPMBID	Bidding Phase	\$ -	\$ 175,000.00	0%
			\$ 4,650,000.00	Leftfield - Extended Basic Services	7/11/2023	OPMCA	Construction Administration Phase	\$ -	\$ 4,650,000.00	0%
			\$ 180,000.00	Leftfield - Extended Basic Services	7/11/2023	OPMCLO	Closeout Phase	\$ -	\$ 180,000.00	0%
	Total 03:	\$ 6,750,000.00								
04			\$ 52,800.00	PM&C		OPMFSSD	Cost Estimating Services for DD		\$ 52,800.00	0%
	Total 04:	\$ 52,800.00								
05	Pending		\$ 825.00	BidDocs Online		OPMR	Online Bid Services	\$ 825.00	\$ -	100%
	Total 05	\$ 825.00								
	TOTAL:	\$ 7,149,509.04	\$ 7,149,509.04					\$ 1,621,709.04	\$ 5,527,800.00	23%

JOHN R. PIERCE SCHOOL - Brookline, MA

April 30, 2024

Log of Amendments - A/E

Amendment #			Approved Amount	Vendor	Proposal Date	Code	Description	Amount Paid	Balance	% of Contract Amount Complete
Base			\$ 408,215.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Feasibility Study	\$ 408,215.00	\$ -	100%
			\$ 658,976.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Schematic Design	\$ 658,976.00	\$ -	100%
			\$ 227,275.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Reimbursable Services	\$ 220,741.81	\$ 6,533.19	97%
	Total Base:	\$ 1,294,466.00								
01			\$ 1,650.00	Feldman	5/21/2021	AFSSD	Garage Slab Deflection Survey	\$ 1,650.00	\$ -	100%
	Total 01:	\$ 1,650.00								
02			\$ 26,400.00	Feldman	05/13/21	AFSSD	AS-Build Garage Conditions Survey	\$ 26,400.00	\$ -	100%
	Total 02:	\$ 26,400.00								
03			\$ 44,000.00	CDM Smith	1/3/2022	AFSSD	Geothermal Feasibility Study	\$ 44,000.00	\$ -	100%
			\$ 90,750.00	Vanasse & Associates	1/3/2022	AFSSD	School Street Modification Study	\$ 90,335.80	\$ 414.20	100%
	Total 03:	\$ 134,750.00								
04			\$ 1,647.12	GGD	06/21/22	AFSSD	Hydrant Flow Test	\$ 1,647.12	\$ -	100%
	Total 04:	\$ 1,647.12								
05			\$ 6,204.99	Miller Dyer Spears Base	7/11/2023	AFSSD	Reimbursable Services	\$ -	\$ 6,204.99	0%
	Total 05:	\$ 6,204.99								
06			\$ 3,705,919.00	MDS - Extended Basic Services	7/11/2023	ADD	Design Development Phase	\$ 3,705,919	\$ -	100%
			\$ 6,229,098.00	MDS - Extended Basic Services	7/11/2023	ACD	Construction Documents Phase	\$ 1,770,000	\$ 4,459,098.00	28%
			\$ 394,247.00	MDS - Extended Basic Services	7/11/2023	ABID	Bidding Phase	\$ -	\$ 394,247.00	0%
			\$ 5,046,358.00	MDS - Extended Basic Services	7/11/2023	ACA	Construction Administration Phase	\$ -	\$ 5,046,358.00	0%
			\$ 394,247.00	MDS - Extended Basic Services	7/11/2023	ACLO	Closeout Phase	\$ -	\$ 394,247.00	0%
			\$ 746,000.00	Reimbursable Services	7/11/2023	ARE	Other Reimbursables	\$ 207,308	\$ 538,692.03	28%
			\$ 173,157.00	Reimbursable Services	7/11/2023	AHM	Hazardous Materials	\$ 6,366	\$ 166,790.97	4%
			\$ 509,883.00	Reimbursable Services	7/11/2023	AGEO	Geotechnical/Geo-environmental	\$ 26,721	\$ 483,162.22	5%
			\$ 54,780.00	Reimbursable Services	7/11/2023	ASUR	Site Survey & Site Requirements	\$ 36,575	\$ 18,205.00	67%
			\$ 13,750.00	Reimbursable Services	7/11/2023	ATRF	Traffic Studies	\$ 13,750	\$ -	100%
	Total 06:	\$ 17,267,439.00								
07		Pending	\$ 297,385.00	GEI Consultants	5/14/2024	ARE	LSP Services and Construction Monitoring		\$ 297,385.00	0%
		Pending	\$ 29,400.00	Vanasse & Associates/MDS/Sasaki	5/14/2024	ARE	Design Modifications by Transportation Board		\$ 29,400.00	0%
	Total 07:	\$ 326,785.00								
	TOTAL:	\$ 19,059,342.11	\$ 19,059,342.11					\$ 7,218,604.51	\$ 11,840,737.60	38%

Log of Amendments - CM

Amendment #		Approved Amount	Vendor	Proposal Date	Code	Description	Amount Paid	Balance	% of Contract Amount Complete
Base		\$ 57,400.00	Consigli	05/17/22	ENVIRO	Schematic Design - Preconstruction Services	\$ 57,400.00	\$ -	100%
	Total Base:	\$ 57,400.00							
01		\$ 4,288.00	Consigli	8/9/2022	ENVIRO	Destructive HAZMAT Exploratory Services	\$ 4,288.00	\$ -	100%
	Total 01:	\$ 4,288.00							
02		\$ 300,000.00	Consigli	7/11/2023	CMPC	Extended Preconstruction Services	\$ 186,662.72	\$ 113,337.28	62%
	Total 02:	\$ 300,000.00							
03		\$ 29,842.54	Consigli	10/10/2023	CMPC	Additional HAZMAT & Structural Exploratory Services (CM Amendment 3)	\$ 29,842.54	\$ -	100%
	Total 03:	\$ 29,842.54							
04		\$ 6,820.18	Consigli	2/13/2024	CMPC	Additional Exploratory Services (CM Amendment 4)	\$ 6,820.18	\$ -	100%
	Total 04:	\$ 6,820.18							
05		\$ 5,328.53	Consigli	3/12/2024	CMPC	Additional Exploratory Services (CM Amendment 5)	\$ 5,328.53	\$ -	100%
	Total 05:	\$ 5,328.53							
06		\$ 13,150,019.00	Consigli	4/9/2024	CMCON	Pre-GMP #1 (CM Amendment 6)		\$ 13,150,019.00	0%
	Total 06:	\$ 13,150,019.00							
	TOTAL:	\$ 13,553,698.25	\$ 13,553,698.25				\$ 290,341.97	\$ 13,263,356.28	2%

Pierce School
Swing Space Budget Tracking

April 30, 2024

Code	School	Description	Budget	Internal Budget Transfers	External Changes (Add/Deduct)	Revised Budget	Expenditures	Remaining Budget	Comments
0603-0000	Old Lincoln	Outside Area/Fence	\$ 15,000.00			\$ 15,000.00			
		Gym/Open Folding Door	\$ 1,000.00			\$ 1,000.00			Pappas Quote; Backboard?
		Re-Key/Door Hardware - (incl. Newbury)	\$ 25,000.00			\$ 25,000.00			Includes Newbury
		Flooring	\$ 32,598.00			\$ 32,598.00			Auditorium Flooring Removed
		Smaller Toilets				\$ -			Not Needed
		Add Sinks				\$ -			Not Needed
		Auditorium Ceiling				\$ -			In-House
		Clean School				\$ -			In-House -Custodians -Zach
		Deep Clean Auditorium Carpet				\$ -			In-House -Custodians
		Cover/Disconnect Eye Wash Stations/Cover Hot Water Line Art				\$ -			In-House -Plumber
		OLD LINCOLN SUBTOTAL:	\$ 73,598.00			\$ 73,598.00			
0603-0000	Newbury	Security /Aiphones/Cameras	\$ 26,528.00			\$ 26,528.00			
		Elevator	\$ 150,000.00			\$ 150,000.00			
		HVAC Upgrades	\$ 75,000.00			\$ 75,000.00			
		Architect Review Usage	\$ 10,000.00			\$ 10,000.00			
		Code Adjustments (Life Safety)	\$ 50,000.00			\$ 50,000.00			
		Code Adjustments (Accessibility)	\$ 50,000.00			\$ 50,000.00			
		Additional Sinks/Nurse				\$ -			Not Needed
		Additional Power Needs	\$ 25,000.00			\$ 25,000.00			
		Additional Network Needs	\$ 25,000.00			\$ 25,000.00			
		Paint Misc.	\$ 12,500.00			\$ 12,500.00			
		Flooring Misc.	\$ 58,322.00			\$ 58,322.00			
		Divide Classrooms 3	\$ 23,570.00			\$ 23,570.00			
		Fencing Area Off/Gates				\$ -			See Below
		DPW - Open Front Street/Fence	\$ 7,500.00			\$ 7,500.00			
		Seal Off Shop Area from School/Kids in Atrium/Stairs				\$ -			
		Small Wall by Elevator Classroom	\$ 5,410.00			\$ 5,410.00			
		Student Lounge/NESS Door				\$ -			Not Needed
		AC 126 - Glass Wall				\$ -			Not Needed
		AC 127 Staircase - Glass Wall	\$ 2,500.00			\$ 2,500.00			In-House -Jackson Estimate
		AC 129 Staircase - Glass Wall	\$ 2,500.00			\$ 2,500.00			In-House -Jackson Estimate
		Stairwell Barriers	\$ 10,000.00			\$ 10,000.00			Mount Security Cameras and Gates
		Lower Level Side Light Frames/Dividers from Stairs NESS	\$ 47,910.00			\$ 47,910.00			
		Lower Level Entrances/Walls - NESS	\$ 25,000.00			\$ 25,000.00			
		Busses	\$ 700,000.00			\$ 700,000.00			Lower Quote
		Pierce Library Move	\$ 55,000.00			\$ 55,000.00			
		Pierce Move	\$ 50,000.00			\$ 50,000.00			
		Move Documents out of Primary	\$ 12,500.00			\$ 12,500.00			
		HR Document Storage	\$ 22,000.00			\$ 22,000.00			
		Portable Water Needed at Gym	\$ 5,000.00			\$ 5,000.00			
		Clean Newbury				\$ -			In-House Deep Clean -Custodians
		Add Bottle Fillers to One Fountain each Level				\$ -			In-House -Plumber
		Relo/Install 18 Monitors	\$ -		\$ 14,651.30	\$ 14,651.30			Relocation of 18 Monitors from Driscoll to Install at Newbury Campus - Hub Technology
		NEWBURY SUBTOTAL:	\$ 1,451,240.00	\$ -	\$ 14,651.30	\$ 1,465,891.30			
		Commitments in Bold	\$ 1,098,838.00	\$ -	\$ 14,651.30	\$ 1,113,489.30			
		GRAND TOTAL:	\$ 1,524,838.00	\$ -	\$ 14,651.30	\$ 1,539,489.30			

Revised 11/28/12

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Project Number: 2101

updated as of 4/30/24

Project Name: Brookline Pierce School

Company Name: MDS-Sasaki (including Consultants)

Company Name	Workforce Participation				
	Minority Hours	Minority %	Women Hours	Women %	Total Hours
MDS	1668.25	7.45%	15497.25	69.17%	22404.5
Sasaki	4280	39.53%	6148.5	56.79%	10827
A.M. Fogarty	0	0.00%	0	0.00%	281.5
Hastings	0	0.00%	0	0.00%	18
HLB	0	0.00%	282.75	98.78%	286.25
GEI	0	0.00%	0	0.00%	10
GGD	30	0.72%	169	4.04%	4187.75
LGCI	65.8	37.75%	0	0.00%	174.3
Feldman Land Surveyors	16	4.01%	8	2.01%	399
PEER Consultants, MBE/WBE	0	0.00%	1	0.21%	469
Souza True & Partners Inc.	44	5.21%	59	6.98%	845
New Vista Design	15	12.50%	15	12.50%	120
Pamela Perini Consulting		0.00%	150	100.00%	150
RDH	104.25	13.83%	132.25	17.54%	754
Thornton Tomasetti	0	0.00%	104	100.00%	104
Vanasse & Associates, Inc.	448.5	35.79%	459	36.62%	1253.25
Total	6671.8	156.77%	23025.75	504.64%	42283.55